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Meeting Agenda

**SUD OVERSIGHT POLICY BOARD**

Wednesday, September 2, 2020

4:00 PM

**MICROSOFT TEAMS MEETING**

to join the meeting, please use this [link](#) or the link embedded in the calendar appointment to participate via phone:

(586) 482-8124 Conference ID: 544 131 648#

1. Call to Order – Chair
2. Roll Call/Introductions – Chair
3. Public Comment – Chair
4. Conflict of Interest – Chair  
Opportunity for declaration by any member to whom it may apply
5. Review/Approval of Agenda – Chair (*Attachment 1*)  
*Suggested Motion:* To approve the September 2, 2020 LRE Oversight Policy Board meeting agenda as presented
6. Review/Approval of Minutes – Chair (*Attachment 2*)  
*Suggested Motion:* To approve the June 3, 2020 LRE Oversight Policy Board meeting minutes as presented
7. Regional Updates – Greg Hofman, LRE CEO; Mark DeYoung, LRE Board Chair
8. Old Business  
Ottawa PA2 Updates – Stephanie VanDerKooi, Greg Hofman, Maxine Coleman
9. New Business  
Review Conflict of Interest Policy and Financial Disclosure Statements (*Attachments 3, 4*)  
  
Regional SUD Youth Data Presentation (*Attachment 5*)  
  
Statewide SUD Assessment (ASAM Continuum)
10. Regular Committee Business
  - a. Budget Status Report – Maxine Coleman
    - i. Statement of Activities – July 2020 (*Attachment 6*)
  - b. FY2021 LRE SUD Operating Budget
    - i. FY2021 LRE SUD Budget Motion (*Attachment 7*)
11. SUD Director Update – Stephanie VanderKooi (*Attachment 8*)

- a. Talk Sooner Update (*Attachment 9*)
- b. Synar Tobacco Checks Report (*Attachment 10*)
- c. Legislative Update (*Attachment 11*)
- d. Prevention Provider Programs – COVID Adjustments

12. Data Reports -

- a. Treatment Data (*Attachment 12*)
- b. Prevention Data (*Attachment 13*)

13. Roundtable Discussion – Chair

14. Next Meeting – December 2, 2020 4:00 PM – Virtual

- a. 2021 Meeting Schedule (venue to be determined)
  - March 3, 2021
  - June 2, 2021
  - September 1, 2021
  - December 2, 2021

15. Adjournment – Chair

Meeting Minutes (proposed)  
**SUD OVERSIGHT POLICY BOARD**

Wednesday, June 3, 2020

4:00 PM

MICROSOFT TEAMS MEETING

CALL TO ORDER – Chair

Mr. Sweeney called the June 3, 2020 LRE Oversight Policy Board meeting to order at 4:01p.m.

ROLL CALL/INTRODUCTIONS – Chair

In attendance at Roll Call

NAME	Present	Absent	NAME	Present	Absent
Tom Antor		x	Bryan McKissack	x	
Shelly Cole-Mickens		x	Stan Ponstein	x	
Al Dannenberg		x	David Parnin	x	
Mark DeYoung	x		Molly Reid	x	
Marcia Hovey-Wright		x	Andrew Sebolt		x
Richard Kanten	x		Sarah Sobel	x	
Kate Kesteloot-Scarborough	x		James Storey	x	
Rebecca Lange	x		Patrick Sweeney	x	
Dawn Martin		x			

PUBLIC COMMENT – Chair

No public comment offered.

CONFLICT OF INTEREST – Chair

No conflicts declared

REVIEW/APPROVAL OF AGENDA – Chair

OPB 20-009 Motion: To approve the June 3, 2020 LRE Oversight Policy Board meeting agenda  
as presented

Moved by: Kesteloot-Scarborough

Support: Parnin

MOTION CARRIED

REVIEW/APPROVAL OF MINUTES – Chair

OPB 20-010 Motion: To approve the March 4, 2020 LRE Oversight Policy Board meeting  
minutes as presented

Moved by: Storey

Support: Parnin

MOTION CARRIED

REGULAR COMMITTEE BUSINESS

**Budget Status Report** – Maxine Coleman

#### Statement of Activities – April 2020 (*Attachment 3*)

Ms. Coleman reviewed budget status through April 20, 2020. Block Grant revenue is lower than projected. New this year, block grant is paid in reimbursement through billing. Expenditure for prevention are being charged to Block grant as PA2 funds are not yet received as of the date of the report. However, PA2 funds are now being received and future report will be adjusted to reflect those funds. Treatment funds are currently lower than anticipated and this is projected to continue. Overall SUD treatment is lower than expected. Healthy Michigan and Medicaid expenses are below expectations.

Mr. Storey requested clarification as to why PA2 funds have not yet been received. Ms. Coleman reported that second quarter payments were received in May. First quarter payments have been applied to COBO hall debt; the region receives funds for the remaining three quarters. Members discussed the distribution of PA2 funds in general and requested clarification related to first quarter PA2 funds being used to offset Cobo Hall debt. Ms. Coleman and Mr. Hofman will explore details around distribution methodology. Ms. VanDerKooi will investigate with regional SAPT Directors and will research details of the PA2 Act.

#### OLD BUSINESS

##### **Revised Bylaw Review and Approval** (*Attachment 4*)

OPB 20-011 Motion: To adopt the Lakeshore Regional Entity Oversight Policy By-laws as amended.

Moved by: Ponstein

Support: Storey

MOTION CARRIED

Mr. Ponstein noted that although twice yearly meetings is acceptable, the expectation is that the Board will meet four times per year.

#### NEW BUSINESS

##### **Review Strategic Plan**

Each PIHP region in the state is required to submit a strategic plan to MDHHS OROSC. The LRE's plan has not been updated since 2014. The State has mandated a FY21 – FY24 plan be submitted by July 17, 2020. Plan will be presented to the LRE Board during their June meeting.

Stephanie reviewed the plan's logic model that will accompany the plan's narrative. The prevention model was developed in coordination with the region's eleven prevention providers. Prevention goals focus on areas such as reduction in marijuana use, underage drinking and use by older adults, and reduction in opioid-related deaths. Goals under Substance Use Treatment Services focus on improving access to SUD Treatment Services, improving continuity of care, and increasing recovery maintenance.

##### **SUD Director Update** – Stephanie VanderKooi

- a. Talk Sooner Update - Due to the pandemic, implementation plans scheduled for March had to be redesigned to accommodate the stay-at-home order.



- b. Legislative Update – this grid is Grid is updated regularly and presented for information.
- c. FY20 Funded Agency Prevention Guide provides information on the services provided by all of the regional prevention providers.

#### DATA REPORTS

- a. Prevention Data
- b. Treatment Data

Numbers served in FY20 through May 29. This data informs marketing campaigns

#### REGIONAL UPDATES – Greg Hofman, LRE CEO; Mark DeYoung

Greg provided the following updates:

- Primary focus in the region has been on the COVID-19 Pandemic and ensuring that front-line staff are adequately protected while still being able to provide services.
- Services have primarily shifted to telehealth services and there is movement toward allowing telehealth services to continue in the future. Ottawa County has been compiling data related to the initial perspective on use of telehealth.
- Mr. Hofman has been meeting regularly with CMHSPs and Beacon Health Options. CMHs are working on re-engagement plans.
- Direct care wage (\$2/hour) have not yet been distributed
- The region is working to find ways to keep the provider network stable, both financially and programmatically.
- Negotiations with the state related to contract settlement have stalled due to COVID-19.
- System reform activity has also stalled as a result of the pandemic.
- FY2020 Financial projections are positive. The state revised the allocation model for FY20 and regional data collection improvements have been implemented. It is likely that there will be a slight surplus at the end of the year.
- LRE continues to work with Beacon Health Options on Managed Care functions.

#### ROUNDTABLE DISCUSSION – Chair

No updates or reports

#### NEXT MEETING – September 2, 2020 4:00 PM

Discussion: Virtual or larger venue to accommodate social distancing

The meeting will be held virtually

#### ADJOURNMENT – Chair

OPB 20-012 Motion: To adjourn the June 3, 2020 LRE Oversight Policy Board meeting.

Moved by: Ponstein

Support: Scarbrough

MOTION CARRIED

Mr. Sweeney adjourned the June 3, 2020 LRE Oversight Policy Board meeting at 5:36 p.m.

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Patricia Sweeney, OPB Chair

**LAKESHORE REGIONAL ENTITY**  
**SUBSTANCE USE DISORDER OVERSIGHT POLICY BOARD**

**CONFLICT OF INTEREST POLICY**

**POLICY**

It shall be the policy of the Lakeshore Regional Entity Substance Use Disorder Oversight Policy Board (the “Oversight Policy Board”) to provide a means for any Covered Person to identify and report to the Oversight Policy Board any direct or indirect Financial Interest and any actual or potential Conflict of Interest and, based on that information, to permit the Oversight Policy Board to review such Financial Interests and Conflicts of Interest and provide a process for the Oversight Policy Board to follow when managing Conflicts of Interest, all in accordance with applicable law.

**OBJECTIVE**

The objective of this policy (the “Policy”) is to provide an effective oversight process to protect the interests of the Oversight Policy Board when contemplating a transaction, arrangement, proceeding or other matter that might benefit the private interest of an individual or another entity. The Policy accomplishes this objective by defining Conflict of Interest, identifying individuals subject to this Policy, facilitating the disclosure of actual and potential Conflicts of Interest and Financial Interests and setting forth procedures to manage Conflicts of Interest. This Policy is intended to supplement, but not replace, any applicable state or federal laws governing conflicts of interests in governmental entities.

**SCOPE**

Individuals covered under this Policy include all members of the Oversight Policy Board, who are collectively referred to in this Policy as “Covered Person(s).”

**DUTIES OF COVERED PERSONS**

**1. Duty of Care.**

Every Covered Person shall act in a reasonable and informed manner and perform his or her duties for the Oversight Policy Board in good faith and with the degree of care that an ordinarily prudent person would exercise under similar circumstances.

**2. Duty of Loyalty.**

Every Covered Person owes a duty of loyalty to act at all times in the best interest of the Oversight Policy Board and not in the interest of the Covered Person or any other entity or

person, other than the County whose board of commissioners appointed the Covered Person to the Oversight Policy Board.

### **3. Conflicts of Interest.**

No Covered Person may participate in the approval, disapproval, or recommendation of the expenditure of funds for a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board, in which the Covered Person, the Covered Person's Family Member or an organization in which the Covered Person is serving as an officer, director, trustee or employee, has a Financial Interest. Covered Persons should avoid not only actual but the appearance of Conflicts of Interest as well. Every Covered Person shall:

- (a) Disclose all Financial Interests as set out below; and
- (b) Recuse himself/herself from discussing and/or voting on the approval, disapproval or recommendation of the expenditure of funds for any transaction, arrangement, proceeding or other matter in which he/she has a Financial Interest, and not be present when any such discussion or vote takes place.

## **DEFINITIONS**

**Conflict of Interest.** A Conflict of Interest arises when a Covered Person participates or proposes to participate in the approval, disapproval or recommendation of the expenditure of funds for a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board, in which the Covered Person, the Covered Person's Family Member or an organization in which the Covered Person is serving as an officer, director, trustee or employee, has a Financial Interest.

**Family Member** means spouse, parent, children (natural or adopted), sibling (whole or half blood), father-in-law, mother-in-law, grandchildren, great grandchildren and spouses of siblings, children, grandchildren, great grandchildren, and all step family members, and any person(s) sharing the same living quarters in an intimate, personal relationship that could affect decisions of the Covered Person in a manner that conflicts with this Policy.

**Financial Interest.** A Covered Person has a Financial Interest if he or she has, directly or indirectly, actually or potentially, through a business, investment or through a Family Member:

- (a) an actual or potential ownership, control or investment interest in, or serves in a governance or management capacity for, an entity involved in a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board for its approval or recommendation; or
- (b) an actual or potential compensation arrangement with any entity or individual involved in a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board for its approval or recommendation.

Compensation includes direct and indirect remuneration, in cash or in kind.

**Interested Person** is a Covered Person who has a Financial Interest.

## **PROCEDURES**

### **1. Duty to Disclose**

Each Covered Person has a duty to disclose to the Oversight Policy Board the existence of a Financial Interest and all related material facts.

### **2. Disclosure of Financial Interests**

Each Covered Person shall submit in writing to the Oversight Policy Board's Chairperson an Annual Financial Interest Disclosure Statement (Attachment A) listing all Financial Interests and affirming compliance with the Conflict of Interest Policy. Each Covered Person shall update his/her Annual Financial Interest Disclosure Statement each year on the date designated by the Oversight Policy Board for updating, and promptly when any new Financial Interests or potential Conflicts of Interest arise. The Chairperson of the Oversight Policy Board shall review and become familiar with all submitted Financial Interest Disclosure Statements and updates in order to guide his/her conduct regarding the disclosed information. The Vice Chairperson of the Oversight Policy Board shall review and become familiar with the Financial Interest Disclosure Statement submitted by the Chairperson of the Oversight Policy Board.

The Oversight Policy Board may request that a Covered Person(s) appear before the Oversight Policy Board or submit written information to supplement or to answer questions regarding information disclosed on the Annual Financial Interest Disclosure Statement.

### **3. Addressing Financial Interests and Conflicts of Interest**

An Oversight Policy Board member who has disclosed a Financial Interest or Conflict of Interest shall recuse himself/herself from discussing and/or voting on the approval, disapproval or recommendation of the expenditure of funds for the transaction, arrangement, proceeding or other matter in which he/she has a Financial Interest. The Oversight Policy Board member may not be present when any such discussion or vote on the matter is taking place.

### **4. Policy Enforcement**

(a) If the Oversight Policy Board has reasonable cause to believe that a Covered Person has failed to disclose actual or potential Financial Interests or Conflicts of Interest, the Oversight Policy Board shall inform the involved Covered Person of the basis for such belief, and afford the Covered Person an opportunity to explain the alleged failure to disclose.

(b) If, after hearing the Covered Person's response and after making such further investigation as may be required, the Oversight Policy Board determines that the Covered Person has in fact failed to disclose actual or potential Financial Interest or Conflict of Interest, the Oversight Policy Board shall take appropriate corrective action.

## **5. Records of Proceedings**

The minutes of the Oversight Policy Board shall contain:

(a) The names of Covered Persons who disclosed or otherwise were found to have a Financial Interest and the nature of the Financial Interest.

(b) The names of all persons who were present for discussion and votes related to the transaction or arrangement involved in the Financial Interest, a summary of the content of the discussion and a record of any vote taken in connection with the matter.

## **6. Annual Financial Interest Disclosure Statement**

(a) Annually, on a date to be determined by the Oversight Policy Board, each Covered Person shall complete, sign and date a Financial Interest Disclosure Statement (see Attachment A). The Financial Interest Disclosure Statement affirms that the signor:

1. Has received a copy of this Policy;
2. Has read and understands this Policy;
3. Has agreed to comply with this Policy;
4. Has disclosed on the Financial Interest Disclosure Statement all Financial Interests which the signor currently may have; and
5. Will update the information on the Financial Interest Disclosure Statement promptly should a new Financial Interest arise, by completing a new Financial Interest Disclosure Statement.

## **LEGAL AUTHORITIES**

The Policy is based on the following legal authorities:

- Mental Health Code, 1974 PA 258, MCL 300.1001 to 300.2106
- 1978 PA 566, MCL 15.181 to 15.185 (incompatible public offices)
- 1968 PA 317, MCL 15.321 to 15.330 (contracts of public servants with public entities)

## **RELATED POLICIES AND PROCEDURES**

## **REVIEWED BY**

Oversight Policy Board of Directors

**EFFECTIVE DATE**

October 1, 2014

**REVIEW DATES:**

September 2, 2020

**APPROVAL**

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Patrick Sweeney  
LRE Oversight Policy Board Chairperson

September 2, 2020

**LAKESHORE REGIONAL ENTITY**

**SUBSTANCE USE DISORDER OVERSIGHT POLICY BOARD**  
**("OVERSIGHT POLICY BOARD")**

**FINANCIAL INTEREST DISCLOSURE STATEMENT**

**Definitions**

**Covered Person.** Covered Person means a member of the Oversight Policy Board.

**Conflict of Interest.** A Conflict of Interest arises when a Covered Person participates or proposes to participate in the approval or disapproval of a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board, in which the Covered Person, the Covered Person's Family Member or an organization in which the Covered Person is serving as an officer, director, trustee or employee, has a Financial Interest.

**Family Member** means a spouse, parent, children (natural or adopted), sibling (whole or half blood), father-in-law, mother-in-law, grandchildren, great grandchildren and spouses of siblings, children, grandchildren, great grandchildren, and all step family members, wherever they reside, as any person(s) sharing the same living quarters in an intimate, personal relationship that could affect business decisions of the Covered Person in a manner that conflicts with this Policy.

**Financial Interest.** A Covered Person has a Financial Interest if he or she has, directly or indirectly, actually or potentially, through a business, investment or through a Family Member:

- (a) an actual or potential ownership, control or investment interest in, or serves in a governance or management capacity for, an entity involved in a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board for its approval or recommendation; or
- (b) an actual or potential compensation arrangement with any entity or individual involved in a transaction, arrangement, proceeding or other matter coming before the Oversight Policy Board for its approval or recommendation.

Compensation includes direct and indirect remuneration, in cash or in kind.

**Affirmation of Conflict of Interest Policy**

By my signature below, I agree that I:

Have received a copy of the Oversight Policy Board's Conflict of Interest Policy;

Have read and understand the Oversight Policy Board's Conflict of Interest Policy;



Understand that I am a Covered Person under the Conflict of Interest Policy;

Agree to comply with the Oversight Policy Board's Conflict of Interest Policy;

Have disclosed below all Financial Interests which I may have; and

Will update the information I have provided on this Statement in the event that the information changes and/or a new Financial Interest arises.

### **Disclosure of Financial Interests**

By my signature below, I certify that I or one of my Family Members has the Financial Interest(s) described below. (Please attach additional pages, if necessary.) I understand that the Oversight Policy Board may request further information about the Financial Interests described below, and that I agree to cooperate with providing such information. If I have not disclosed any information below, it is because I am not aware that I or any of my Family Members has a Financial Interest.

#### **Disclosure #1**

Name and Contact Information for Individual with Financial Interest:

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Individual's Relationship to You:    ☐ Self  
   ☐ Other, specify: \_\_\_\_\_

Description of Financial Interest:

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#### **Disclosure #2**

Name and Contact Information for Individual with Financial Interest:

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Individual's Relationship to You:    ☐ Self  
   ☐ Other, specify: \_\_\_\_\_

Description of Financial Interest:

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Disclosure #3

Name and Contact Information for Individual with Financial Interest:

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Individual's Relationship to You:    ☐ Self  
   ☐ Other, specify: \_\_\_\_\_

Description of Financial Interest:

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I certify that the above information is accurate and complete to the best of my knowledge, information and belief.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Typed or Printed Name

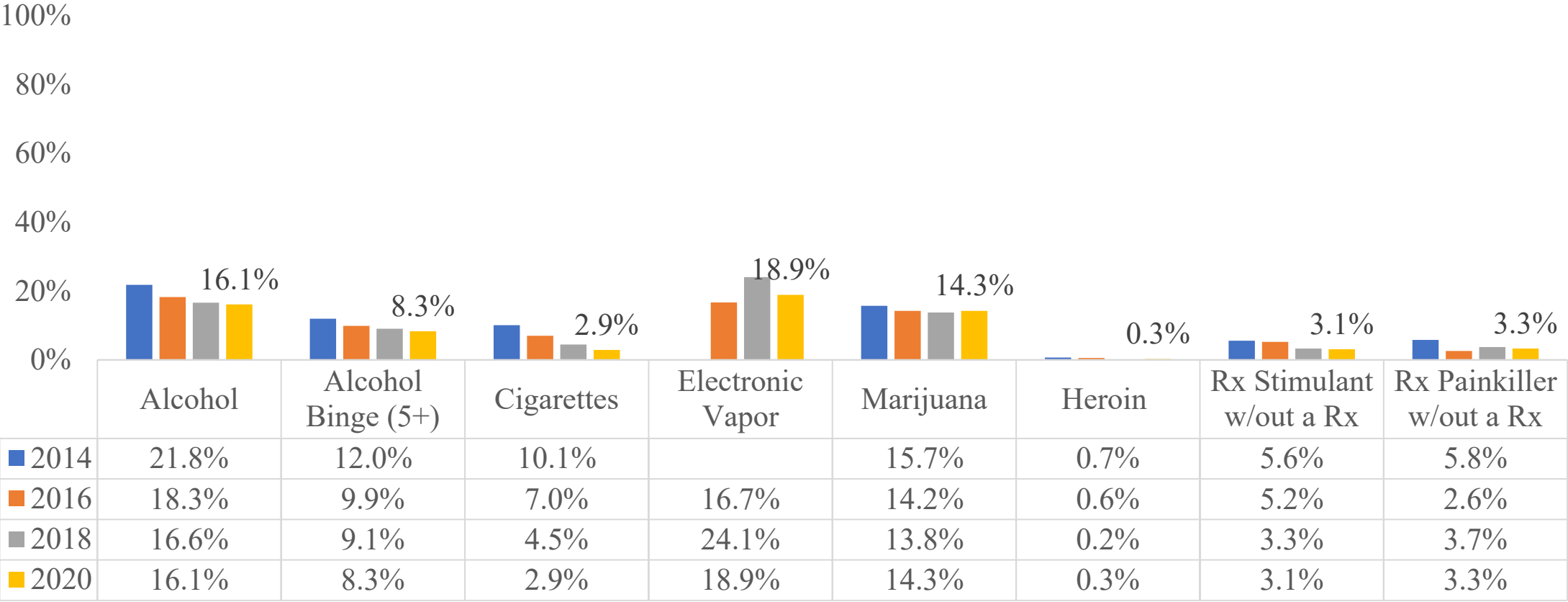
\_\_\_\_\_  
Title/Position with Entity

**Please return this form, signed and dated, to the Oversight Policy Board Chairperson.**

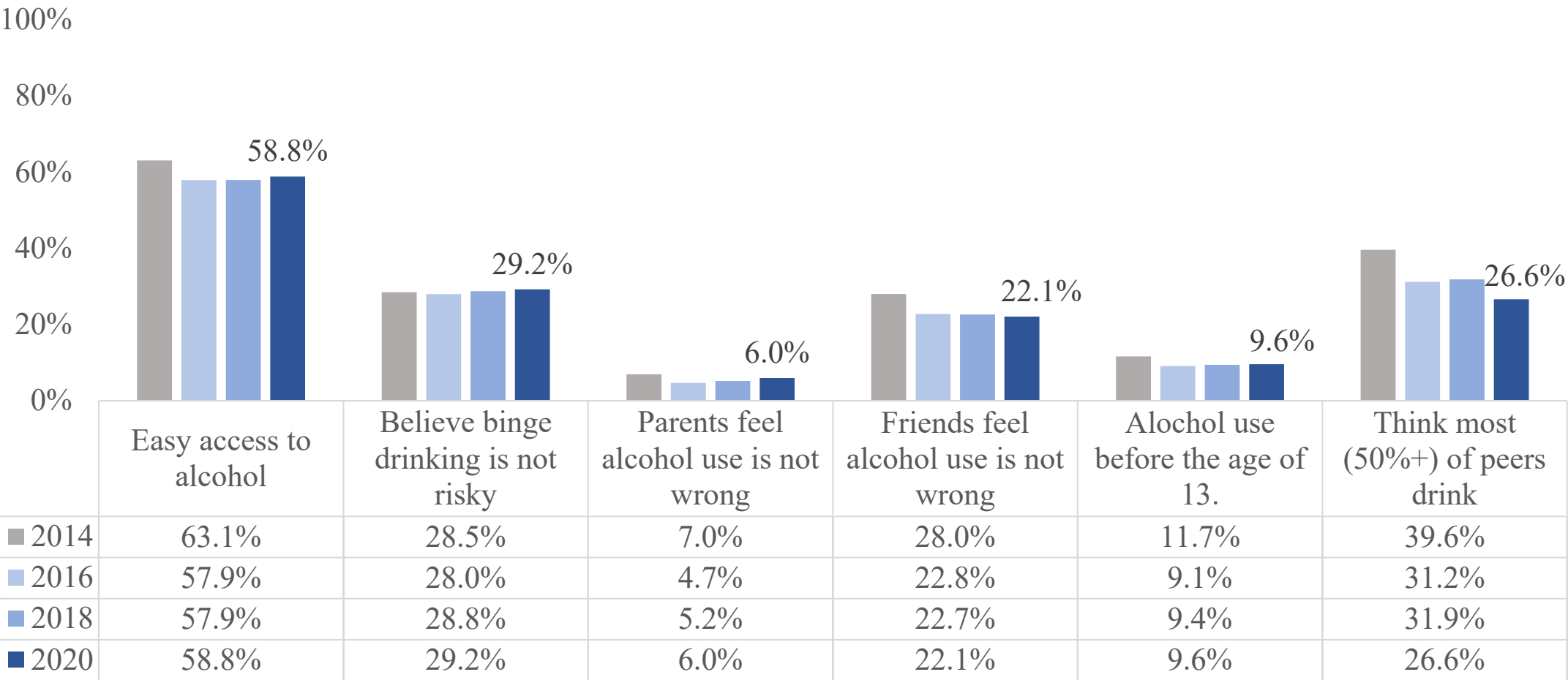
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# Lakeshore Regional Entity Regional Trend Analysis

# Percentage of High School Students reporting Recent Use of the Following, LRE Region Trend

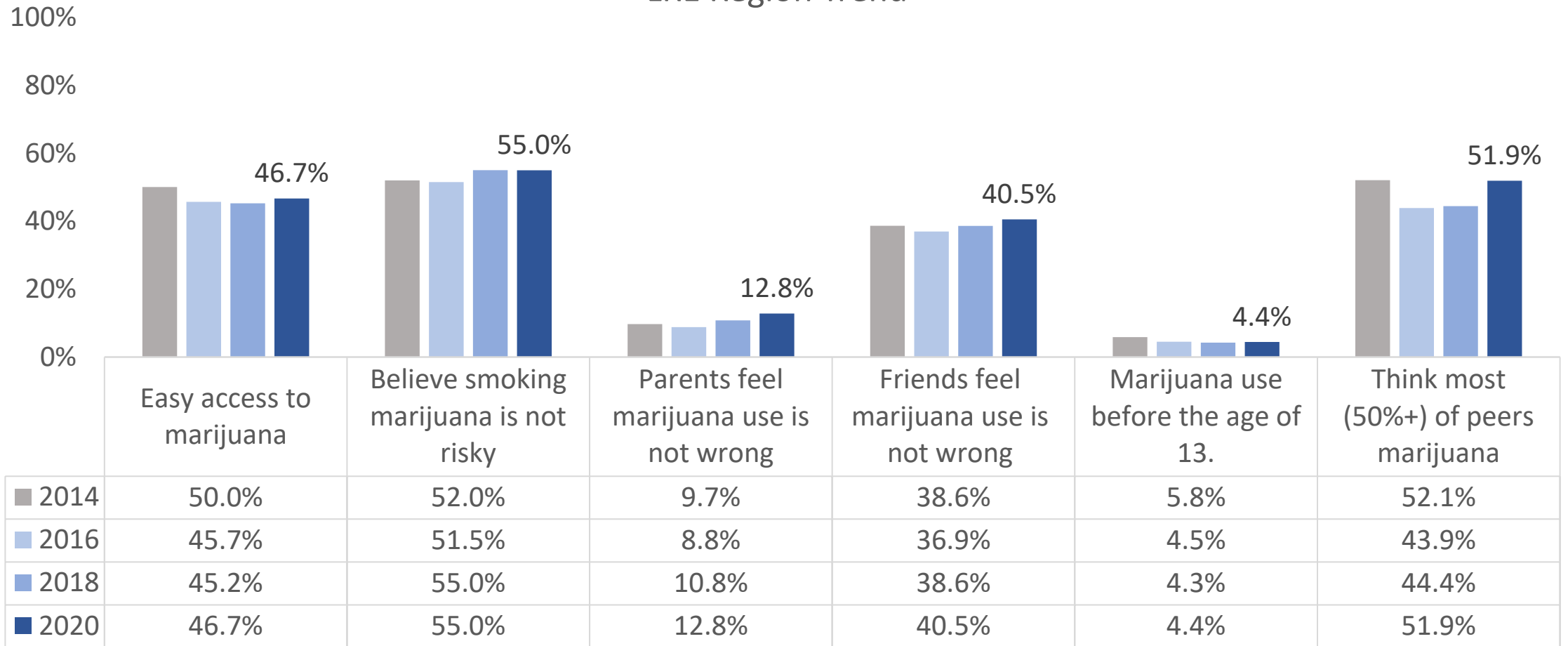


# Alcohol Risk Factors High School Students - LRE Region Trend



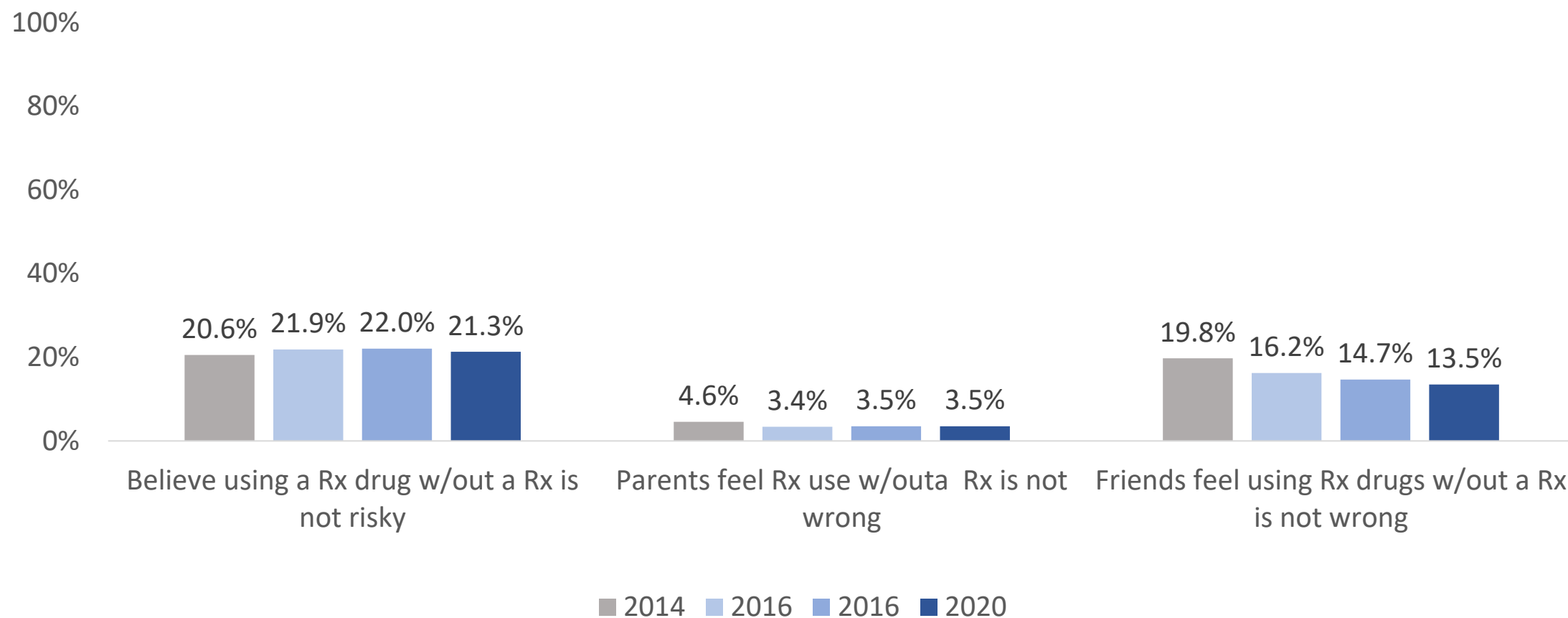
# Marijuana Risk Factors

## Percent of High School Students Reporting the Following, LRE Region Trend



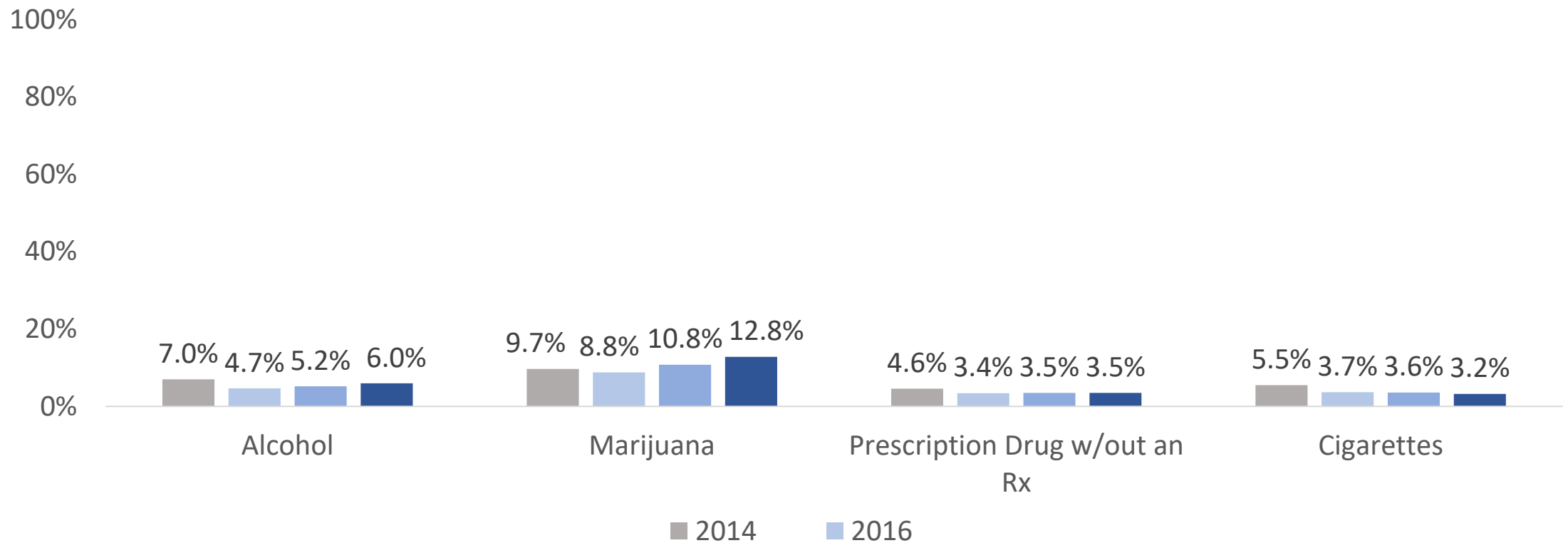
## Prescription Drug Risk Factors

Percent of High School Students Reporting the Following, LRE Region Trend



## Parental Attitudes Toward Drug Use

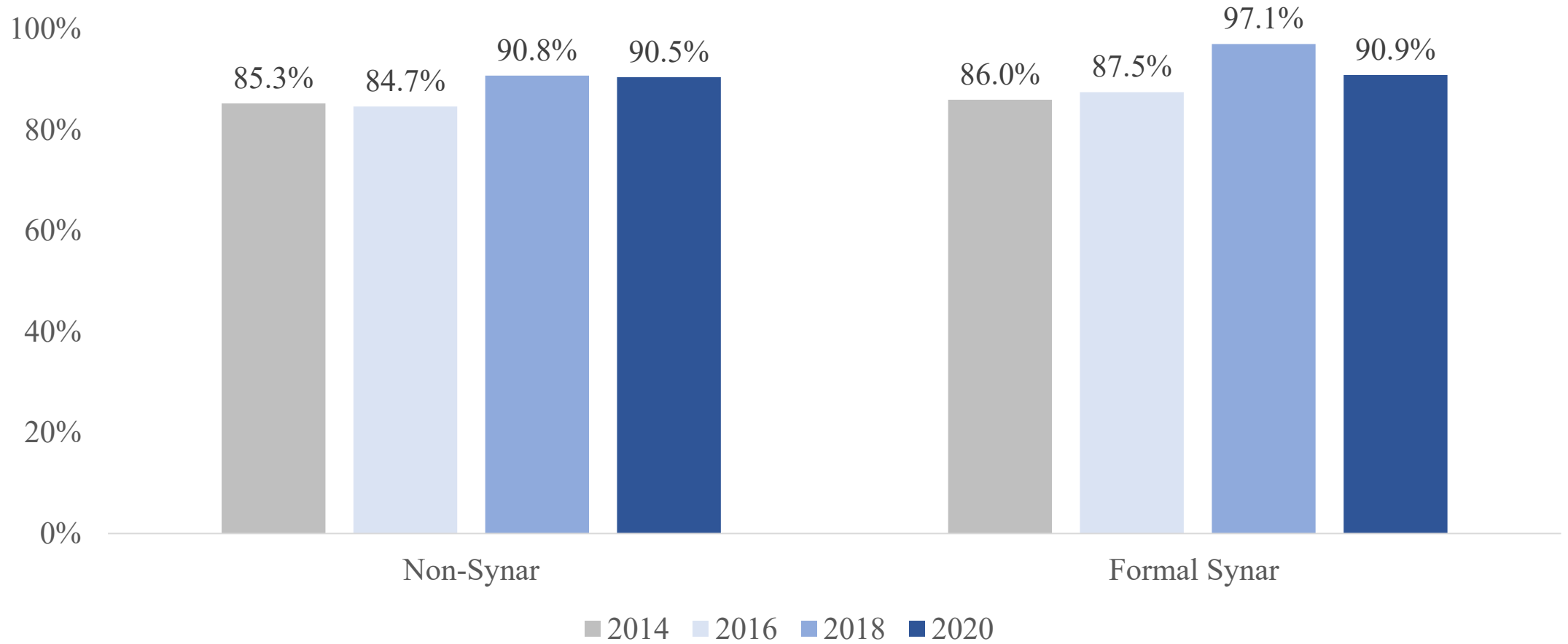
Percentage of High School Students who Report their Parents Feel Use of the Following is 'Not Wrong' or 'Only a Little Bit Wrong', LRE Region Trend





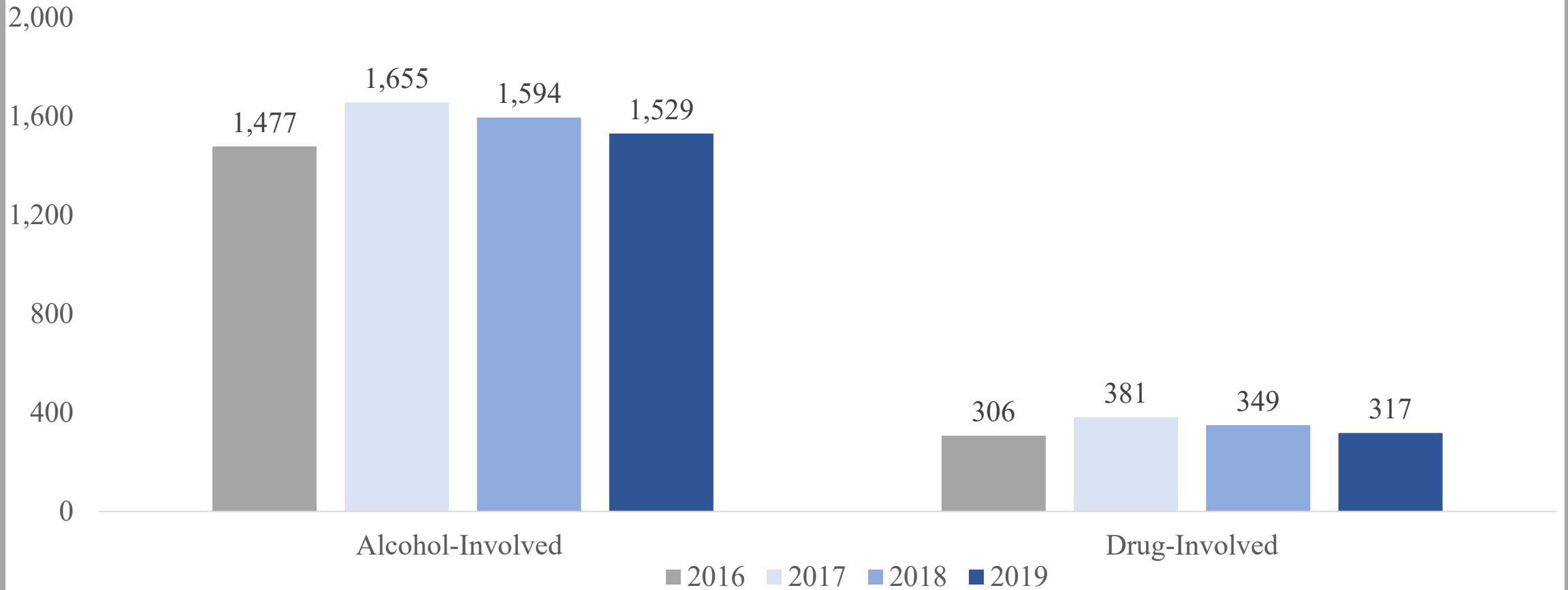
## Tobacco Access

### Tobacco Retailer Compliance Rates, LRE Region Trend



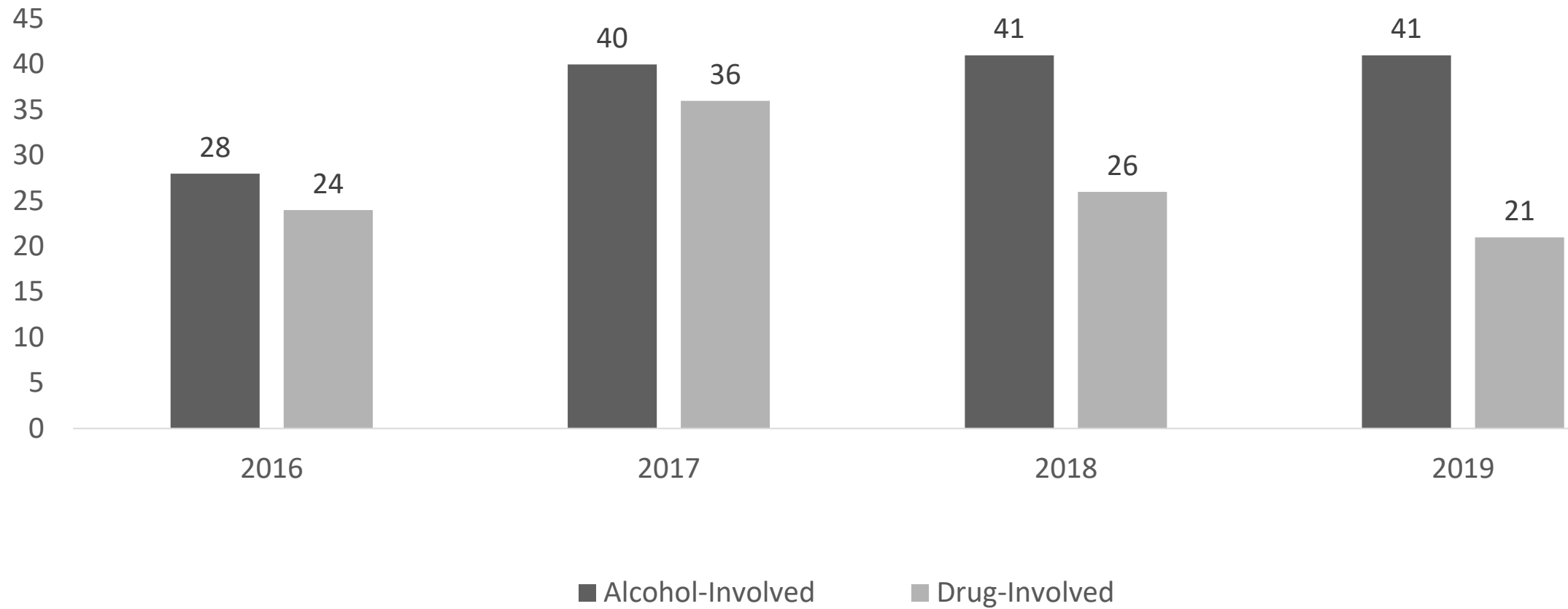
## Traffic Crashes

### Substance-Involved Crashes, LRE Region Trend



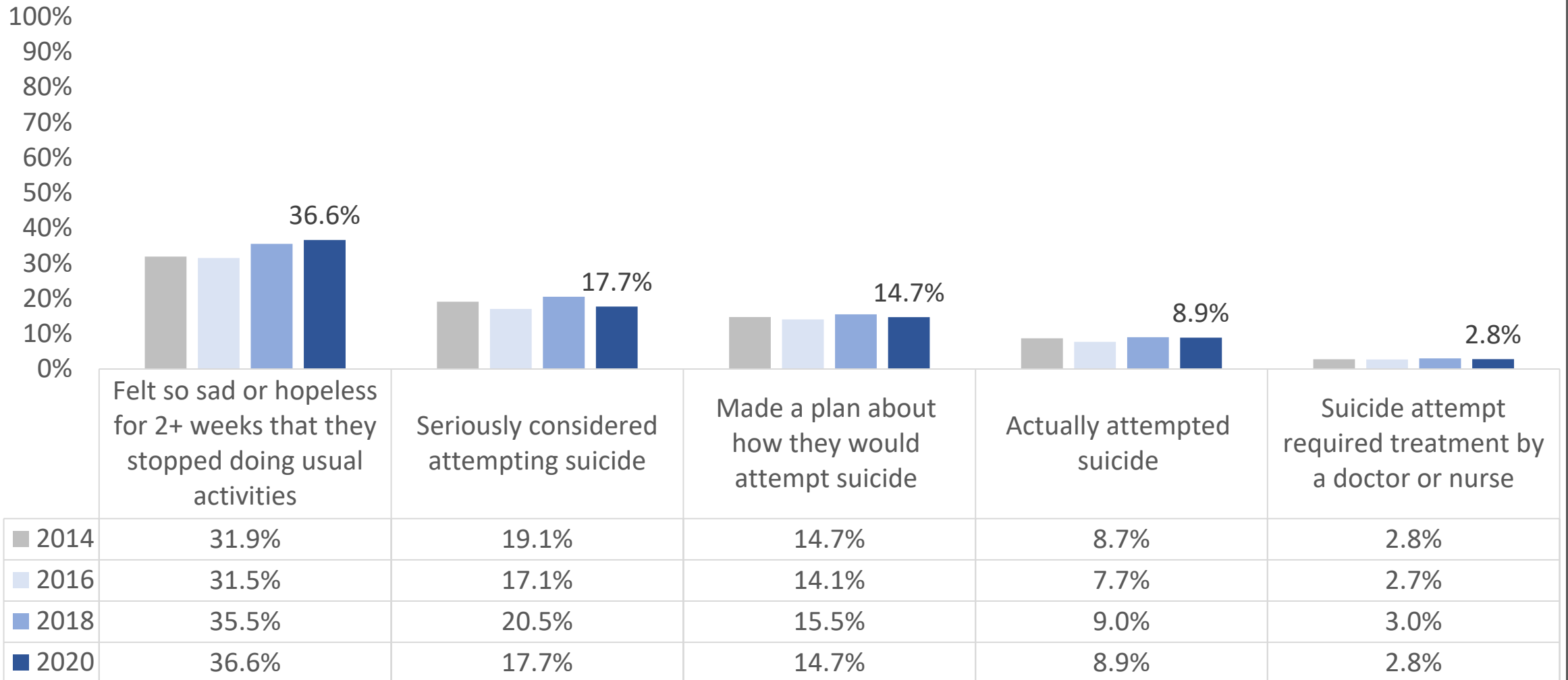
## Fatal Traffic Crash

Substance-Involved Crashes with a Fatality, LRE Region Trend



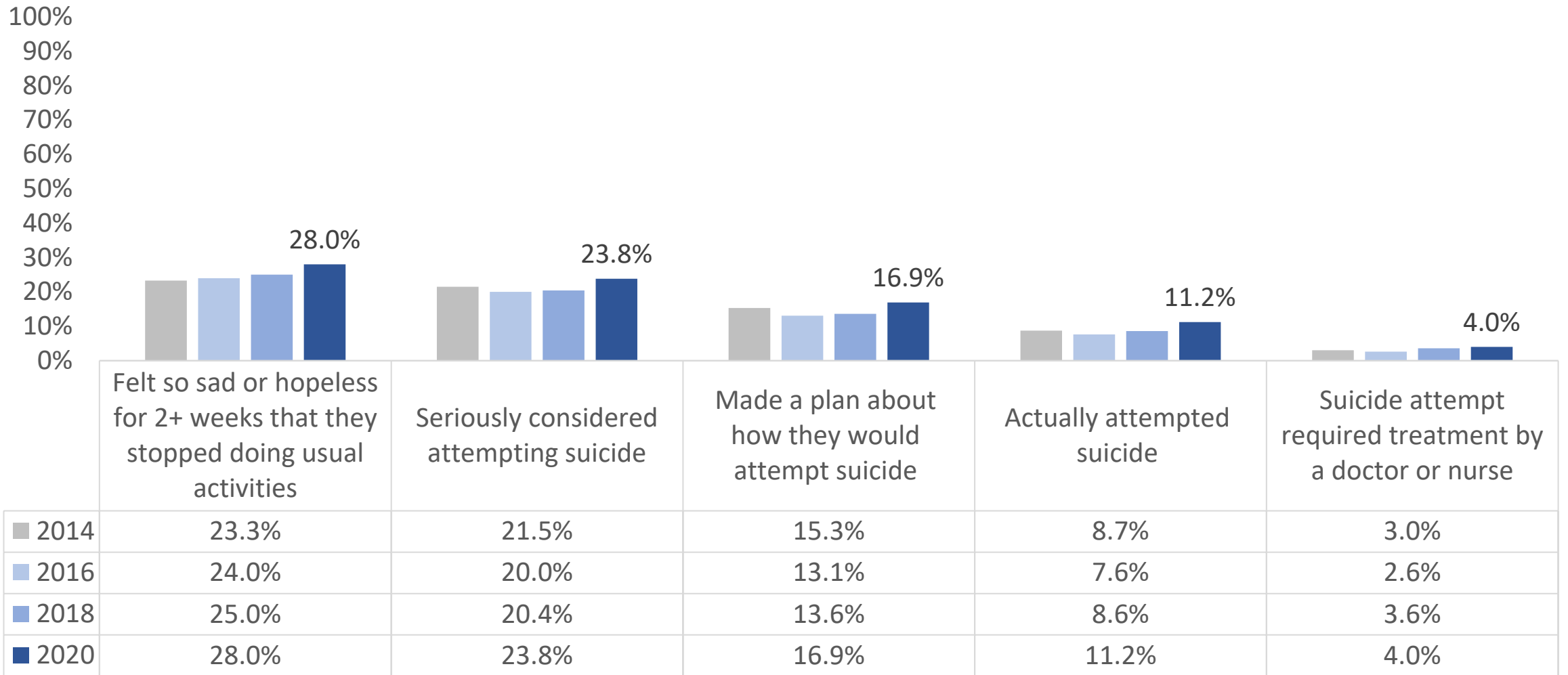
## Mental Health and Suicide

Percentage of High School Students who Report Experiencing the Following  
in the Past 12 Months, LRE Region Trend



## Mental Health and Suicide

Percentage of Middle Students Who Report Having Ever Experienced the Following,  
LRE Region Trend



**Lakeshore Regional Entity  
Substance Use Disorders  
FY20 Block Grant Expenditures**

	Year Ending 9/30/2020	Year To Date 7/31/2020		
	FY20 Budget <i>Amendment 1</i>	FY20 Budget to Date	Actual	Budget to Actual Variance
<b>Block Grant</b>				
<b>Operating Revenues</b>				
SUD Block Grant	11,062,443	9,218,703	7,358,838	1,859,864
Total Operating Revenues	11,062,443	9,218,703	7,358,838	1,859,864
<b>Expenditures - Prevention</b>				
LRE Direct & Regional Administration - Prevention	590,827	492,356	106,462	385,894
LRE Direct & Regional Administration - Prevention SOR & STR	126,513	105,428	25,416	80,011
LRE Direct Administration - Partnership for Success II	21,501	17,918	32,129	(14,211)
Allegan County CMH - Prevention	237,711	198,093	217,443	(19,350)
Allegan County CMH - Prevention SOR	18,000	15,000	7,317	7,683
Arbor Circle / Pathways - Prevention	205,773	171,478	342,725	(171,247)
Arbor Circle / Pathways - Prevention SOR & STR	35,934	29,945	34,765	(4,820)
Arbor Circle - Partnership for Success II	5,500	4,583	6,728	(2,145)
Cherry Street Health Services - Prevention	57,687	48,073	58,020	(9,948)
Cherry Street Health Services - Prevention SOR & STR	25,458	21,215	11,176	10,039
District 10 Health Department - Prevention	80,226	66,855	65,791	1,064
District 10 Health Department - Partnership for Success II	206,822	172,352	181,931	(9,579)
Family Outreach Center - Prevention	52,710	43,925	46,533	(2,608)
Kent County Health Department - Prevention	74,643	62,202	78,958	(16,756)
Kent County Health Department - Prevention SOR	202,476	168,730	101,627	67,102
Muskegon Community Health Project - Prevention	31,271	26,059	27,123	(1,064)
Muskegon Community Health Project - Partnership for Success II	97,911	81,593	50,307	31,286
Network 180 - Prevention	355,798	296,498	190,051	106,447
Ottawa County Health Department - Prevention	16,517	13,764	42,967	(29,203)
Pine Rest Christian MH	7,828	6,523	0	6,523
Public Health Muskegon County - Prevention	319,185	265,988	251,762	14,226
Wedgwood Christian Services - Prevention	63,966	53,305	64,162	(10,857)
<b>Expenditures - Treatment</b>				
LRE Indirect Administration - Treatment	51,957	43,298	36,535	6,763
LRE Indirect Administration - Treatment SOR	50,000	41,667	23,966	17,701
Treatment Payments to Members				
Allegan County CMH	572,422	477,018	311,731	165,287
Allegan County CMH SOR & STR	451,424	376,187	77,453	298,734
Healthwest	909,640	758,033	767,039	(9,005)
Healthwest SOR & STR	412,000	343,333	241,197	102,136
Network180	2,625,575	2,187,979	2,482,009	(294,030)
Network180 SOR & STR	914,521	762,101	513,229	248,871
Ottawa County CMH	890,351	741,959	728,332	13,628
Ottawa County CMH SOR & STR	576,174	480,145	119,821	360,323
West Michigan CMH	408,158	340,132	280,921	59,211
West Michigan CMH SOR & STR	365,965	304,971	115,319	189,652
Total Expenditures	11,062,443	9,218,702	7,640,944	1,577,758
<b>Total Change in Net Assets</b>	<b>0</b>	<b>0</b>	<b>(282,106)</b>	<b>282,106</b>

As of 8/27/20

**Lakeshore Regional Entity  
Substance Use Disorders  
FY20 PA2 Expenditures**

		Year Ending 9/30/2020	Preliminary Year To Date 7/31/2020		
		FY20 Budget	FY20 Budget to Date	Actual	Budget to Actual Variance
<b>PA2</b>					
<b>Operating Revenues</b>					
PA2 Liquor Tax - Current FY		3,118,375	2,598,646	1,258,198	1,340,448
Total Operating Revenues		3,118,375	2,598,646	1,258,198	1,340,448
<b>Expenditures - Prevention</b>					
Allegan County CMH - Prevention		105,289	87,741	47,531	40,210
Arbor Circle / Pathways - Prevention		289,227	241,023	27,014	214,008
Cherry Street Health Services - Prevention		114,313	95,261	31,682	63,579
District 10 Health Department - Prevention		55,292	46,077	23,703	22,374
Family Outreach Center - Prevention		37,533	31,278	24,077	7,201
Kent County Health Department - Prevention		136,637	113,864	75,043	38,821
Muskegon Community Health Project - Prevention		24,818	20,682	13,365	7,317
Network 180 - Prevention		54,202	45,168	0	45,168
Ottawa County Community Mental Health		51,000	42,500	26,789	15,711
Ottawa County Health Department - Prevention		53,483	44,569	0	44,569
Public Health Muskegon County - Prevention		90,815	75,679	750	74,929
Wedgwood Christian Services - Prevention		69,034	57,528	62,622	(5,094)
<b>Expenditures - Treatment</b>					
Treatment Payments to Members					
	Allegan County CMH	85,359	71,133	0	71,133
	Healthwest	314,784	262,320	31,289	231,031
	Network180	1,288,849	1,074,041	67,808	1,006,233
	Ottawa County CMH	257,174	214,312	0	214,312
	West Michigan CMH	90,566	75,472	0	75,472
Total Expenditures		3,118,375	2,598,646	431,672	2,166,974
<b>Total Change in Net Assets</b>		<b>0</b>	<b>0</b>	<b>826,526</b>	<b>(826,526)</b>

As of 8/27/20

**Lakeshore Regional Entity  
Substance Use Disorders  
FY20 Healthy MI Plan Treatment Expenditures**

Year To Date Through 7/31/20

CATEGORY	CMHSP HMP YTD Totals	LRE - Admin HMP YTD Totals	LRE HMP Budget Totals	LRE % of Budget Spent
<b>Total Expenditures for Treatment Services</b>	\$ 5,673,113.12	\$ -	\$ 7,765,495.39	73.06%
Women's Specialty Services	\$ 384,254.00	\$ -	\$ 589,719.45	65.16%
Other Specialty Services	\$ -	\$ -	\$ -	0.00%
Access Management System	\$ 132,932.25	\$ -	\$ 213,542.38	62.25%
General Administration	\$ 140,598.76	\$ 78,198.30	\$ 459,800.00	47.59%
<b>GRAND TOTAL OF SA EXPENDITURES</b>	<b>\$ 6,330,898.13</b>	<b>\$ 78,198.30</b>	<b>\$ 9,028,557.22</b>	<b>70.99%</b>
<b>SOURCE OF FUNDS</b>				
Healthy MI Plan	\$ 6,665,025.71	\$ 78,198.30	\$ 9,035,266.00	74.63%
Other: Local	\$ -	\$ -	\$ -	0.00%
Other: Federal	\$ -	\$ -	\$ -	0.00%
Fees	\$ -	\$ -	\$ -	0.00%
<b>TOTAL FUNDING</b>	<b>\$ 6,665,025.71</b>	<b>\$ 78,198.30</b>	<b>\$ 9,035,266.00</b>	<b>74.63%</b>

As of 8/27/20



**Lakeshore Regional Entity  
Substance Use Disorders  
FY20 Medicaid Treatment Expenditures**

Year To Date Through 7/31/20

CATEGORY	CMHSP Medicaid YTD Totals	LRE - Admin Medicaid YTD Totals	LRE Medicaid Budget Totals	LRE % of Budget Spent
<b>Total Expenditures for Treatment Services</b>	\$ 3,768,824.59	\$ -	\$ 5,064,735.98	74.41%
Women's Specialty Services	\$ 382,668.25	\$ -	\$ 729,944.50	52.42%
Other Specialty Services	\$ -	\$ -	\$ -	0.00%
Access Management System	\$ 91,188.70	\$ -	\$ 169,216.00	53.89%
General Administration	\$ 99,973.53	\$ 62,538.30	\$ 359,336.00	45.23%
<b>GRAND TOTAL OF SA EXPENDITURES</b>	<b>\$ 4,342,655.07</b>	<b>\$ 62,538.30</b>	<b>\$ 6,323,232.48</b>	<b>69.67%</b>
<b>SOURCE OF FUNDS</b>				
Medicaid	\$ 4,498,475.12	\$ 62,538.30	\$ 6,325,052.01	72.11%
Other: Local	\$ -	\$ -	\$ -	0.00%
Other: Federal	\$ -	\$ -	\$ -	0.00%
Fees	\$ -	\$ -	\$ -	0.00%
<b>TOTAL FUNDING</b>	<b>\$ 4,498,475.12</b>	<b>\$ 62,538.30</b>	<b>\$ 6,325,052.01</b>	<b>72.11%</b>

As of 8/27/20

**Lakeshore Regional Entity  
Oversight Policy Board**

**ACTION REQUEST****SUBJECT: FY2021 LRE SUD Budget**

- Approval of PA2 Funds
- Advice and Recommendation to LRE Board for Budgets Containing non-PA2 Funds

**MEETING DATE:** September 2, 2020**PREPARED BY:** Maxine Coleman, LRE Interim CFO**RECOMMENDED MOTION:****The Oversight Policy Board:**

- (a) **Approves the allocation of PA2 funds for the LRE SUD Budget as summarized below.**  
 (b) **Advises and recommends that the LRE Board approve the non-PA2 fund budgets for SUD services as summarized below.**

**PROPOSED TO GO TO THE BOARD ON SEPTEMBER 19, 2020****SUMMARY OF REQUEST/INFORMATION:**

- Public Act 500 of 2012 requires each PIHP region to establish an Oversight Policy Board with certain roles and responsibilities relative to substance abuse services.
- The Lakeshore Regional Entity Oversight Policy Board is the Oversight Policy Board for Region 3 PIHP.
- Among other functions, the Oversight Policy Board is responsible to approve budgets which contain local funds and to advise and recommend budgets containing non-local funds to the LRE board for services within the region.

**STAFF:** Maxine Coleman, LRE Interim CFO**DATE:** September 2, 2020

<b><u>PREVENTION (direct by LRE)</u></b>	<b><u>PA2</u></b>	<b><u>Block Grant</u></b>	<b><u>SOR &amp; SOR II</u></b>	<b><u>SDA</u></b>	<b><u>Gambling</u></b>	<b><u>MI Youth TX</u></b>	<b><u>Medicaid</u></b>	<b><u>Healthy Michigan</u></b>	<b><u>Total</u></b>
<i>Allegan County</i>	\$ 104,789	\$ 213,761	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 318,550
<i>Kent County</i>	\$ 794,079	\$ 313,821	\$ 85,000	\$ -	\$ 45,243	\$ 64,670	\$ -	\$ -	\$ 1,302,813
<i>Lake County</i>	\$ 2,387	\$ 12,175	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,562
<i>Oceana County</i>	\$ 29,148	\$ 20,620	\$ 45,000	\$ -	\$ 24,300	\$ -	\$ -	\$ -	\$ 119,068
<i>Mason County</i>	\$ 23,757	\$ 25,531	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 49,288
<i>Muskegon County</i>	\$ 153,293	\$ 342,914	\$ 15,000	\$ -	\$ 35,000	\$ -	\$ -	\$ -	\$ 546,207
<i>Ottawa County</i>	\$ 322,660	\$ 133,740	\$ 5,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 461,400
<i>LRE Regional Projects</i>	\$ -	\$ 104,050	\$ -	\$ -	\$ 135,457	\$ -	\$ -	\$ -	\$ 239,507
<i>LRE Staffing</i>	\$ -	\$ 77,872	\$ 55,855	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 133,727
<b>PREVENTION TOTAL</b>	<b>\$ 1,430,113</b>	<b>\$ 1,244,484</b>	<b>\$ 205,855</b>	<b>\$ -</b>	<b>\$ 240,000</b>	<b>\$ 64,670</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,185,122</b>
<b><u>TREATMENT (delegated to CMH members)</u></b>									
<i>Allegan</i>	\$ 85,359	\$ 458,592	\$ 355,000	\$ 13,744	\$ -	\$ -	\$ 687,476	\$ 992,490	\$ 2,592,661
<i>Healthwest</i>	\$ 277,124	\$ 957,770	\$ 265,450	\$ 27,526	\$ -	\$ -	\$ 1,865,037	\$ 2,844,708	\$ 6,237,614
<i>Network 180</i>	\$ 1,029,564	\$ 3,328,939	\$ 756,327	\$ 115,669	\$ -	\$ -	\$ 4,229,016	\$ 6,611,735	\$ 16,071,250
<i>Ottawa</i>	\$ 257,174	\$ 946,286	\$ 170,000	\$ 25,597	\$ -	\$ -	\$ 968,191	\$ 1,670,569	\$ 4,037,817
<i>West Michigan (Lake, Mason Oceana)</i>	\$ 90,564	\$ 355,355	\$ 223,605	\$ 14,687	\$ -	\$ -	\$ 651,617	\$ 1,012,272	\$ 2,348,100
<i>LRE Staffing</i>	\$ -	\$ 111,600	\$ -	\$ -	\$ -	\$ -	\$ 95,476	\$ 119,840	\$ 326,916
<i>Unallocated</i>	\$ -	\$ 831,942	\$ 150,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 981,942
<i>Beacon (SUD)</i>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 279,841	\$ 437,425	\$ 717,266
<b>TREATMENT TOTAL</b>	<b>\$ 1,739,785</b>	<b>\$ 6,990,484</b>	<b>\$ 1,920,382</b>	<b>\$ 197,223</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 8,776,654</b>	<b>\$ 13,689,039</b>	<b>\$ 33,313,567</b>
<b>TOTAL PREVENTION &amp; TREATMENT</b>	<b>\$ 3,169,898</b>	<b>\$ 8,234,968</b>	<b>\$ 2,126,237</b>	<b>\$ 197,223</b>	<b>\$ 240,000</b>	<b>\$ 64,670</b>	<b>\$ 8,776,654</b>	<b>\$ 13,689,039</b>	<b>\$ 36,498,689</b>

## Lakeshore Regional Entity FY 2021 SUD Budget

<b>Prevention</b>	Initial FY20 Allocation	Proposed FY21 Allocation	Block Grants	SOR & SOR II	SDA	PA2	Gambling	MI Youth Tx Improv & Enhnc
Allegan County								
Allegan County Community Mental Health	318,000	318,550	213,761	-	-	104,789	-	-
Total	318,000	318,550	213,761	-	-	104,789	-	-
Kent County								
Arbor Circle	117,000	157,400	46,350	20,000	-	71,050	20,000	-
Cherry Health	172,000	-	-	-	-	-	-	-
Family Outreach	65,000	90,243	27,467	-	-	37,533	25,243	-
Kent County Health Department	211,280	447,000	101,101	65,000	-	280,899	-	-
Network 180	410,000	410,500	74,937	-	-	335,563	-	-
Pine Rest Christian MH	-	-	-	-	-	-	-	-
Wedgwood	133,000	197,670	63,966	-	-	69,034	-	64,670
Total	1,108,280	1,302,813	313,821	85,000	-	794,079	45,243	64,670
Lake County								
District Health Department #10	10,000	14,562	12,175	-	-	2,387	-	-
Total	10,000	14,562	12,175	-	-	2,387	-	-
Oceana County								
District Health Department #10	154,420	119,068	20,620	45,000	-	29,148	24,300	-
Total	154,420	119,068	20,620	45,000	-	29,148	24,300	-
Mason County								
District Health Department #10	154,920	49,288	25,531	-	-	23,757	-	-
Total	154,920	49,288	25,531	-	-	23,757	-	-
Muskegon County								
Arbor Circle (Muskegon Co)	5,500	25,000	25,000	-	-	-	-	-
Public Health Muskegon County	410,000	460,000	281,525	15,000	-	128,475	35,000	-
Mercy Health	142,920	61,207	36,389	-	-	24,818	-	-
Total	558,420	546,207	342,914	15,000	-	153,293	35,000	-
Ottawa County								
Arbor Circle (Ottawa Co)	335,000	335,000	116,823	-	-	218,177	-	-
Ottawa County CMH (Opiate) via PA2	51,000	51,000	-	-	-	51,000	-	-
Ottawa County Department of Public Health	70,000	75,400	16,917	5,000	-	53,483	-	-
Total	456,000	461,400	133,740	5,000	-	322,660	-	-
LRE Regional Projects (TalkSooner, Trainings, Conference, Tech. Assistance, Family Meals Month)	114,200	239,507	104,050	-	-	-	135,457	-
LRE Staffing	138,888	133,727	77,872	55,855	-	-	-	-
Total	253,088	373,234	181,922	55,855	-	-	135,457	-
<b>Overall Prevention Total</b>	<b>3,013,128</b>	<b>3,185,122</b>	<b>1,244,484</b>	<b>205,855</b>	<b>-</b>	<b>1,430,113</b>	<b>240,000</b>	<b>64,670</b>

<b>Treatment</b>	Initial FY20 Allocation	Proposed FY21 Allocation	Block Grants	SOR & SOR II	SDA	PA2	Medicaid	Healthy Michigan
Allegan County CMH	1,748,475	2,592,661	458,592	355,000	13,744	85,359	687,476	992,490
Healthwest	4,463,280	6,237,614	957,770	265,450	27,526	277,124	1,865,037	2,844,708
Network 180	11,534,159	16,071,250	3,328,939	756,327	115,669	1,029,564	4,229,016	6,611,735
Ottawa County CMH	3,023,324	4,037,817	946,286	170,000	25,597	257,174	968,191	1,670,569
West Michigan CMH (Lake, Mason Oceana)	1,660,253	2,348,100	355,355	223,605	14,687	90,564	651,617	1,012,272
LRE Staffing	270,841	326,916	111,600	-	-	-	95,476	119,840
Unallocated	-	981,942	831,942	150,000	-	-	-	-
Beacon (SUD)	-	717,266	-	-	-	-	279,841	437,425
<b>Overall Treatment Total</b>	<b>22,700,332</b>	<b>33,313,567</b>	<b>6,990,484</b>	<b>1,920,382</b>	<b>197,223</b>	<b>1,739,785</b>	<b>8,776,654</b>	<b>13,689,039</b>
<b>SUD Total Prevention + Treatment:</b>	<b>25,713,460</b>	<b>36,498,689</b>	<b>8,234,968</b>	<b>2,126,237</b>	<b>197,223</b>	<b>3,169,898</b>	<b>9,016,654</b>	<b>13,753,709</b>

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**Substance Use Disorder Director's Report-Oversight Policy Board- August 2020**

1. **Synar:** We are in synar season with a total of 35 checks that our region needs to conduct in 6 of our 7 counties with local tobacco retailers (gas stations, vape shops, etc). This year is challenging with covid-19 and ensuring that our decoys and youth chaperones are safe and using proper ppe. Additionally, we have a challenge in that federal law states 21 to purchase tobacco products but our state law remains at 18 (this is very difficult for tobacco retailer to navigate). The state Synar coordinator did significant advocacy for Synar to be cancelled for this year due to covid-19, but the federal government is still requiring that these be conducted. The timeline was moved back one month to allow for the entire month of August to conduct our checks. Allegan and Muskegon counties have both completed their checks and 100% of the retailers passed! Next meeting the full report and results will be presented to this group.
2. **SOR Grants:** We have submitted our plans for carryforward funds and for SOR part 2 projects to the state. All have been approved and work on these projects can start October 1, 2020 lasting for two fiscal years. Prevention will focus efforts on Botvin's Life Skills with High School Students and offer Prime for Life. Treatment will continue to work on jail-based MAT services, transportation, treatment costs. Recovery services will continue to be offered in the expansion of recovery homes in the region.
3. **Strategic plan:** was submitted on the due date of July 17, 2020. OROSC has indicated that in early September we will hear from them on if the plan is approved or needs further work.
4. **Site Visits:** Women's Specialty Services (WSS) and Sud contracted prevention providers site reviews are currently taking place. All are being conducted virtually this year due to covid.
5. **SUD Rate Group:** This group has been trying to coordinate universal rates for SUD Residential Treatment. Several of our providers have been asking for rate increases. Significant research is being conducted and reviewed to determine if our rates are able to change to help ensure the field is able to provide robust services. The goal is to make changes effective next Fiscal Year which starts October 1, 2020.

# Summer, 2020 TalkSooner Update & Results

# More Media!

[HTTPS://WWW.YOUTUBE.COM/WATCH?V=MVPURBRNEHO](https://www.youtube.com/watch?v=MVPURBRNEHO)



[HTTPS://WWW.9AND10NEWS.COM/2020/08/09/MDHHS-OPIOID-USE-OVERDOSES-UP-DURING-COVID-19-PANDEMIC/](https://www.9and10news.com/2020/08/09/mdhhs-opioid-use-overdoses-up-during-covid-19-pandemic/)



[HTTPS://WWMT.COM/NEWS/LOCAL/ORGANIZATION-URGES-PARENTS-TO-USE-COVID-19-AS-A-TIME-TO-TALK-WITH-KIDS-ABOUT-DRUG-USE](https://wwmt.com/news/local/organization-urges-parents-to-use-covid-19-as-a-time-to-talk-with-kids-about-drug-use)



**And many more!**



## Summer, 2020 Plans Being Finalized – Sneak Peek!

- Public service announcement campaign filmed with lead anchor/talent
- Digital ad campaign
- Media interviews



## Then... Some Truly Remarkable News/Opportunity!

An invitation to partner with Mercy Health to bring Talksooner to providers .....MORPHED INTO Mercy's physician leadership INVITING Metro Health, Cherry Health and Spectrum Health to unite with Talksooner as a healthcare community to bolster prevention!



## Current Sample Collateral Materials in Development

*(health care partners would place in physician exam rooms/common areas)*



Poster



Prescription Pad

Screensaver



Poster



Prescription Pad

Screensaver



## Tentative Timeline

AUG: Orders fulfilled, shipped

SEPT: Internal Communications/Outreach

OCT: External Communication/Traditional/Social Media Campaign

DEC: Early initial results, 2021 Planning/continuation

**The best is yet to come!**

**Thank you!**



## Legislative Update August 2020

This document contains a brief summary and status of bills in House and Senate that pertain to the work of substance abuse prevention in Michigan.

**Highlight**=new updates

BILLS PERTAINING TO TOBACCO/E-CIGARETTES				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE
	HB 5370	This bill amends 1978 PA 368, "The public health code" by prohibiting smoking in buildings used for senior housing.	Abdullah Hammoud (D)	Introduced and referred to Committee on Regulatory Reform on 1/21/2020.
	SB 0781	This bill amends 1993 PA 327, entitled "Tobacco products tax act" to include e-cigarettes and "consumable products" which includes liquid nicotine products as eligible for the tobacco excise act. Tie bar with: SB 0783'19, SB 0782'19, SB 0784'19	Jim Ananich (D)	Introduced and referred to Committee on Regulatory Reform on 2/5/2020.
	SB 0782	This bill amends 1915 PA 31, "The Youth Tobacco Act " and would require that anyone selling e-cigarettes or related products (vapor products) such as e-juices need to apply for and be licensed. Tie bar with: SB 0783'19, SB 0781'19, SB 0784'19	Marshall Bullock (D)	Introduced and referred to Committee on Regulatory Reform on 2/5/2020.
	SB 0783	This bill amends 1915 PA 31, "The Youth Tobacco Act " and prohibits retailers from advertising in any way that may appeal to or attract minors to use e-cigarettes. Tie bar with: SB 0782'19, SB 0781'19, SB 0784'19	Jim Runestad (R)	Introduced and referred to Committee on Regulatory Reform on 2/5/2020.
	SB 0784	This bill amends 1915 PA 31, "The Youth Tobacco Act " changes and would require that retailers verify that buyers are 21 or older. Tie bar with: SB 0782'19, SB 0781'19, SB 0783'19	Lana Theis (R)	Introduced and referred to Committee on Regulatory Reform on 2/5/2020.
	SB 0786	This bill amends 1971 PA 79, The Age of majority act of 1971 and changes the age for legal purchase, possession, and use of tobacco and e-cigarette products to 21.	Paul Wojno (D)	Introduced and referred to Committee on Regulatory Reform on 2/5/2020.

BILLS PERTAINING TO PRESCRIPTION MEDICATIONS AND MONITORING/HEROIN/OPIOIDS				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE
	HB 5926	This bill amends 1978 PA 368, the Public health code by requiring that prescription drug packaging have the numbers for the national helpline from SAMHSA, the Suicide Prevention Lifeline, Alcoholics Anonymous hotline, and the poison helpline from the American Association of Poison Control Centers.	Nate Shannon (D)	Introduced and referred to Committee on Health Policy on 6/25/20.
	PA 135 of 2020 (SB 0254)	This bill requires that opioid and benzodiazepine prescriptions to be transmitted electronically to pharmacies.	Dale Zorn (R)	Signed into law on 7/22/20.

## BILLS PERTAINING TO MARIHUANA

Priority	BILL #	SUMMARY	SPONSOR	ACTION DATE
	HB 4126	This bill amends 2018 IL 1, entitled "Michigan regulation and taxation of marihuana act by requiring that all marihuana products sold in marihuana retailers and microbusinesses contain a label with the following, "Warning: Use by pregnant or breastfeeding women, or by women planning to become pregnant, may result in fetal injury, pre-term birth, low birth weight, or developmental problems for the child." It also requires the presence of information pamphlets to be provided to every customer at the time of sale with safety information related to marihuana use by minors and the Poison Control Hotline number, 1-800-222-1222.	Thomas Albert (R)	Introduced on 2/5/19. Approved by Governor Whitmer and signed into law on 2/20/20.
	HB 4127	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," by requiring that all marihuana sold through provisioning centers contain a label with the following, "Warning: Use by pregnant or breastfeeding women, or by women planning to become pregnant, may result in fetal injury, pre-term birth, low birth weight, or developmental problems for the child." It also requires the presence of information pamphlets to be provided to every customer at the time of sale with safety information related to marihuana use by minors and the Poison Control Hotline number, 1-800-222-1222.	Daire Rendon(R)	Introduced on 2/5/19. Approved by Governor Whitmer and signed into law on 2/20/20.
	HB 5547	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," and increases the number of marihuana plants a licensee may grow based on license type.	Graham Filler (R)	Introduced and referred to Committee on Government Operations on 2/25/20.
	HB 5549	This bill amends 2018 IL 1, entitled "Michigan regulation and taxation of marihuana act" and designates that a person engaging in an activity requiring a state license without having a state license is responsible for a civil infraction and will be punished by a fine of \$10,000 for each day that the violation continues.	Graham Filler (R)	Introduced and referred to Committee on Government Operations on 2/25/20.
	HB 5571	This bill amends 2000 PA 92, entitled "Food law" and allows for a person licensed under MRTMA or MMFLA to possibly apply and qualify for a food establishment license as long as smoking marihuana on the dually licensed premises is prohibited.	Julie Calley (R)	Introduced and referred to Committee on Government Operations on 2/27/20.
	HB 5621	This bill amends 2018 IL 1, entitled "Michigan regulation and taxation of marihuana act" and prohibits the sale of marihuana to an individual who is younger than 21 years of age or visibly intoxicated; prohibit, and create cause of action for harm that the individual causes.	Jim Lilley (R)	Introduced and referred to Committee on Government Operations on 3/12/20.
	HB 5622	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," and prohibits sale of marihuana to a registered qualifying patient who is visibly intoxicated.	Yousef Rabhi (D)	Introduced on 3/12/20.

BILLS PERTAINING TO MARIHUANA				
Priority	BILL #	SUMMARY	SPONSOR	ACTION DATE
	HB 5893	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," and prevents the Marijuana Regulatory Agency from prohibiting a licensee from donating money to a nonprofit organization or from sponsoring, supporting or donating to a substance use disorder education program for youth.	Pauline Wendzel (R)	Introduced and referred to Committee on Judiciary on 6/23/30.
	HB 5894	This bill amends 2018 IL 1, entitled "Michigan regulation and taxation of marihuana act" and prevents the Marijuana Regulatory Agency from prohibiting a licensee from donating money to a nonprofit organization or from sponsoring, supporting or donating to a substance use disorder education program for youth.	Pauline Wendzel (R)	Introduced and referred to Committee on Judiciary on 6/23/30.
	HB 5922	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," and requires licensees/applicants to provide proof and compliance of financial responsibility.	Michael Webber (R)	Introduced and referred to Committee on Government Operations on 6/25/20.
	HB 6022	This bill amends 2008 IL 1, entitled "Michigan Medical Marijuana Act" and requires that primary caregivers not cultivate marijuana on property that is zoned residential unless allowed by a local ordinance.	Jeff Yaroch (R)	Introduced and referred to Committee on Judiciary on 7/23/20.
	HB 6120	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," and requires that for the fiscal year ending September 30, 2020 only, \$17,000,000.00 of the money in the marijuana regulatory fund is transferred and deposited into the general fund.	Cynthia Johnson (D)	Introduced and referred to Committee on Appropriations on 8/17/20.
	SB 1057 TIE BAR WITH: SB 1058'20	This bill amends 2016 PA 281, entitled "Medical marihuana facilities licensing act," and requires licensees/applicants to provide proof and compliance of financial responsibility.	Curt VanderWall (R)	Introduced and referred to Committee on Regulatory Reform on 8/15/20.

BILLS PERTAINING TO ALCOHOL/UNDERAGE DRINKING				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE
	HB 5342	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and clarifies electronic advertising guidelines.	Pauline Wendzel (R)	Introduced and referred to Committee on Regulatory Reform on 1/16/2020.
	HB 5343	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and allows for microbrewers to deliver beer to retailers if certain conditions are met.	Pauline Wendzel (R)	Introduced and referred to Committee on Regulatory Reform on 1/16/2020.
	HB 5347	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and establishes new guidelines for organizations applying for licenses to conduct a beer festival. Two or more day festivals will be considered one event. Samples meant to showcase beer may be given for free.	Alex Garza (D)	Introduced and referred to Committee on Regulatory Reform on 1/16/2020.

## BILLS PERTAINING TO ALCOHOL/UNDERAGE DRINKING

Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE
	SB 0711	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and allows for issuance of a limited production manufacturer license and determines initial and renewal license fees.	Jon Bumstead (R)	Introduced and referred to Committee on Regulatory Reform on 1/9/2020 and referred to Committee of the Whole on 1/22/2019.
	HB 5410	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and would eliminate state minimum pricing on spirits.	Steven Johnson (R)	Introduced and referred to Committee on Regulatory Reform on 1/23/2020.
	HB 5428	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and states that the liquor control commission shall not consider qualified violations if they happened at least seven years ago when considering issuing, denying, suspending or revoking liquor licenses.	Matt Hall (R)	Introduced and referred to Committee on Regulatory Reform on 1/30/2020.
	HB 5544	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and allows on-premise retailers to have self-serve beer and wine dispensing machines.	Rodney Wakeman (R)	Introduced and referred to Committee on Regulatory Reform on 2/25/2020.
	HB 5728	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and allows the LCC to buy back liquor that retailers bought from the LCC during a declared state of emergency.	Brandt Iden (R)	Introduced and referred to Committee on Government Operations on 4/24/2020.
	SB 0890	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and allows the LCC to buy back liquor that retailers bought from the LCC during a declared state of emergency.	Kenneth Horn (R)	Introduced and referred to Committee on Government Operations on 4/24/2020.
	HB 5764	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing manufacturers or wholesalers to refund retailers for beer or wine if certain conditions are met such as if it is delivered outdated or damaged.	Rebekah Warren (D)	Introduced and referred to Committee on Regulatory Reform on 5/5/20.
	PA 124 of 2020 (HB 5781)	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing on-premises licensees to serve alcoholic liquor in a commons area designated by a local unit of government with appropriate permits.	Michael Webber (R)	Signed into law on 7/21/20.
	PA 125 of 2020 (HB 5811)	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing carryout sales and delivery of alcoholic liquor by an on-premises licensee.	Sarah Anthony (D)	Signed into law on 7/21/20.
	HB 5830	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing on-premises licensees to serve alcoholic beverages in outdoor service areas without approval of the commission or local unit of government if certain conditions are met.	Beau LaFave (R)	Introduced and referred to Committee on Regulatory Reform on 6/4/20.
	SB 0934	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing certain distillers to direct ship to consumers and deliver to retailers.	Wayne Schmidt (R)	Introduced and referred to Committee on Regulatory Reform on 5/21/20.
	SB 0938	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing on-premises licensees to sell alcoholic liquor to go and allow on-premises licensees to deliver alcoholic liquor to consumers under certain conditions.	Mallory McMorrow (D)	Introduced and referred to Committee on Regulatory Reform on 5/21/20.
	SB 0939	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing on-premises licensees to serve alcoholic liquor in a commons area designated by a local unit of government.	Jeff Irwin (D)	Introduced and referred to Committee on Regulatory Reform on 5/21/20.



BILLS PERTAINING TO ALCOHOL/UNDERAGE DRINKING				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE
	PA 126 of 2020 (SB 0942)	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing on-premise licensees to fill qualified containers with alcohol for off-premise consumption, delivery of alcohol to consumers, and providing outdoor alcohol service including adding a bar or using a common area.	Aric Nesbitt (R)	Signed into law on 7/22/20.
	HB 5906	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" by allowing on-premise licensees to fill qualified containers with alcohol for off-premise consumption.	Beau LaFave (R)	Introduced and referred to Committee on Regulatory Reform on 6/24/20.
	SB 1067	This bill amends 1998 PA 58, "Michigan liquor control code of 1998" and requires that for the fiscal year ending September 30 <sup>th</sup> , 2020, \$476,000of the money in the Michigan craft beer council is transferred and deposited into the general fund.	Curtis Hertel (D)	Introduced and referred to Committee on Appropriations on 8/15/20.

BILLS PERTAINING TO METHAMPHETAMINE/PRE-CURSORS				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE

BILLS PERTAINING TO SUD FUNDING/MISC				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE

\*The Michigan Licensing and Regulatory Affairs posted an advisory bulletin on May 11<sup>th</sup>, 2018 to clarify that CBD oil is categorized as marihuana and falls under the Michigan Medical Marihuana Act/Medical Marihuana Facilities Licensing Act.

MISCELLANEOUS BILLS				
Priority	BILL #	SUMMARY	SPONSOR(s)	STATUS/ACTION DATE
	HB 5477	This bill amends 1978 PA 368, "The public health code" and provides for a diversion program including screening, assessment, and substance use disorder services for consenting individuals found guilty/pleading guilty to illegal possession or use of controlled substances.	Joseph Bellino (R)	Introduced and referred to Committee on Judiciary on 2/11/2020.

### FEDERAL BILLS

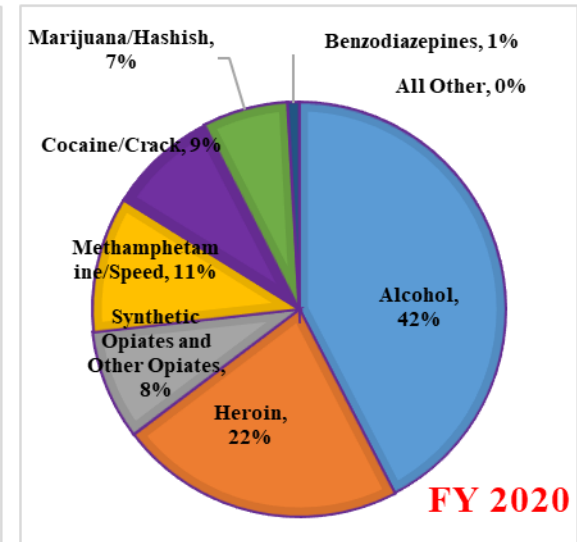
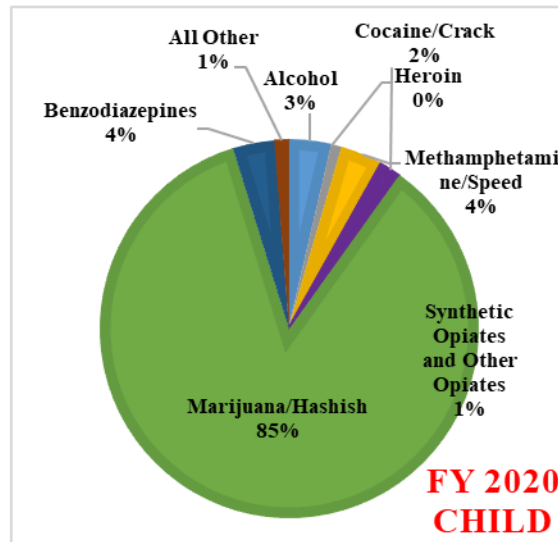
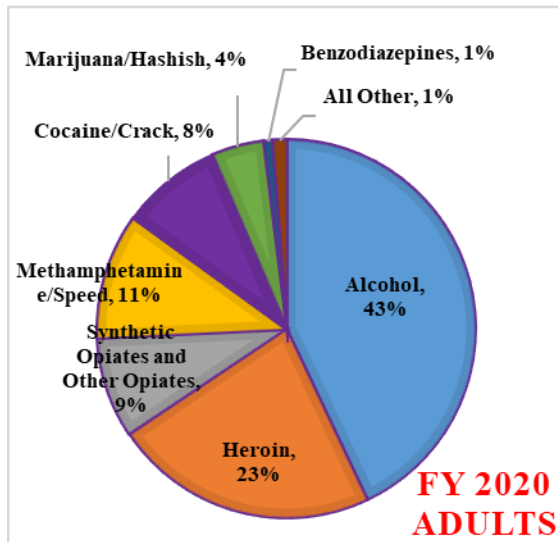
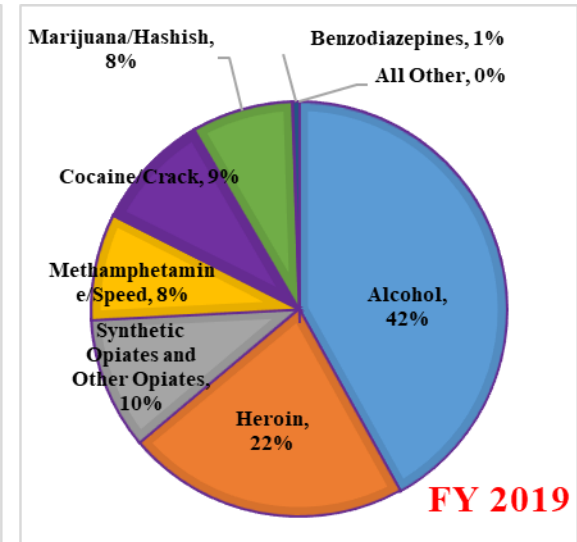
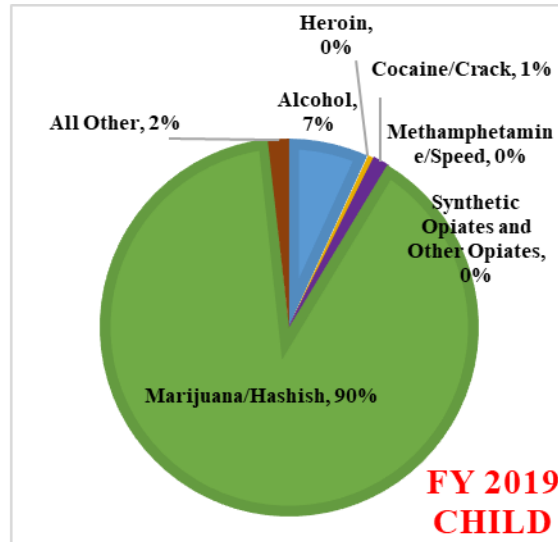
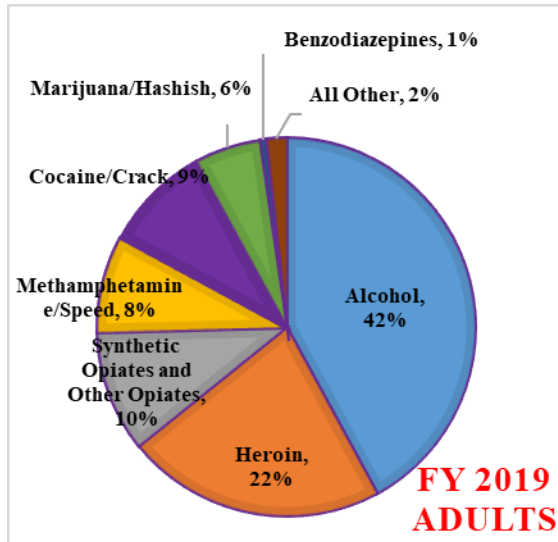
Priority	BILL #	SUMMARY	SPONSOR	
	HR 5633	This bill amends title III of the Public Health Service Act to direct the Secretary, acting through the Director of the Centers for Disease Control and Prevention, to provide for a public education campaign for the promotion outreach and education campaign to raise public awareness of synthetic opioids.	Andy Kim (D)	Introduced on 1/16/2020.
	HR 5771	This bill amends the Controlled Substances Act to list fentanyl-related substances as schedule I controlled substances.	Robert Latta (R) Scott Tipton (R)	Introduced on 2/6/2020.
	HR 5774	This bill would direct the Secretary of Veterans Affairs to conduct a review on opioid overdose deaths among veterans.	Gregory Murphy (R)	Introduced on 2/6/2020.
	HR 7286	This bill would amend title XIX and XXI of the Social Security Act to provide coverage of comprehensive tobacco cessation services under such titles, and for other purposes.	Lisa Blunt Rochester (D)	Introduced on 6/22/2020.
	HR 7990	This bill is meant to prioritize efforts of the Department of State to combat international trafficking in covered synthetic drugs and new psychoactive substances.	David Trone (D)	Introduced on 8/7/2020.
	S. 4491	This bill would designate methamphetamine as an emerging threat, and for other purposes.	Diane Feinstein (D)	Introduced on 8/6/2020.

### Additional Information:

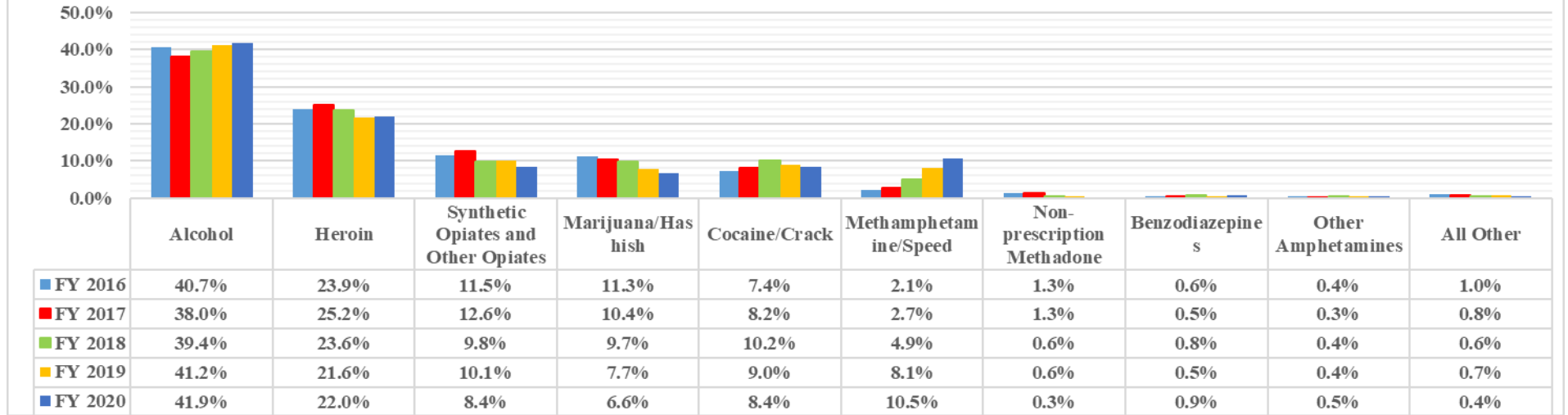
Congress negotiated a deal that would raise discretionary spending caps by upwards of \$300 billion over two years. Included in this deal is increased funding for non defense discretionary priorities.

**This bipartisan budget agreement dedicates funding to address the opioid and mental health crisis by \$6 billion dollars over the next two years.** \$3 billion for FY18 and \$3 billion for FY19 is appropriated to combat the substance abuse epidemic, including enhanced state grants (with additional assistance for those states with the highest mortality rates and tribes), public prevention programs, and law enforcement activities related to substance abuse and mental health programs to address the opioid epidemic. Additionally, the National Institutes of Health (NIH) was appropriated \$1 billion for FY18 and \$1 billion for FY19 to support additional scientific research.

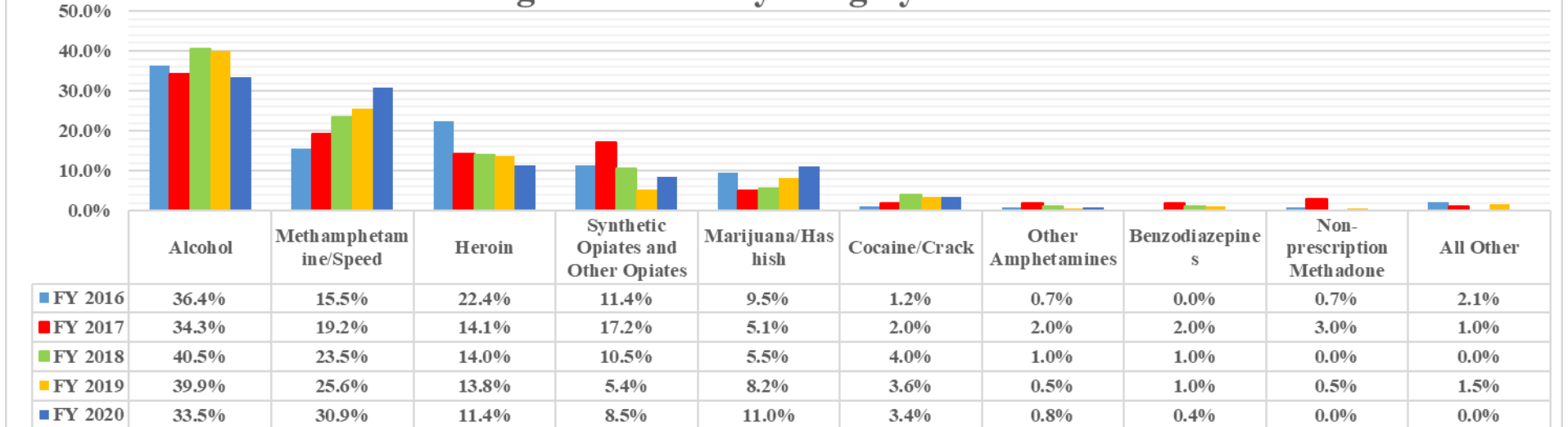
Admissions by Primary Drug – LRE Totals



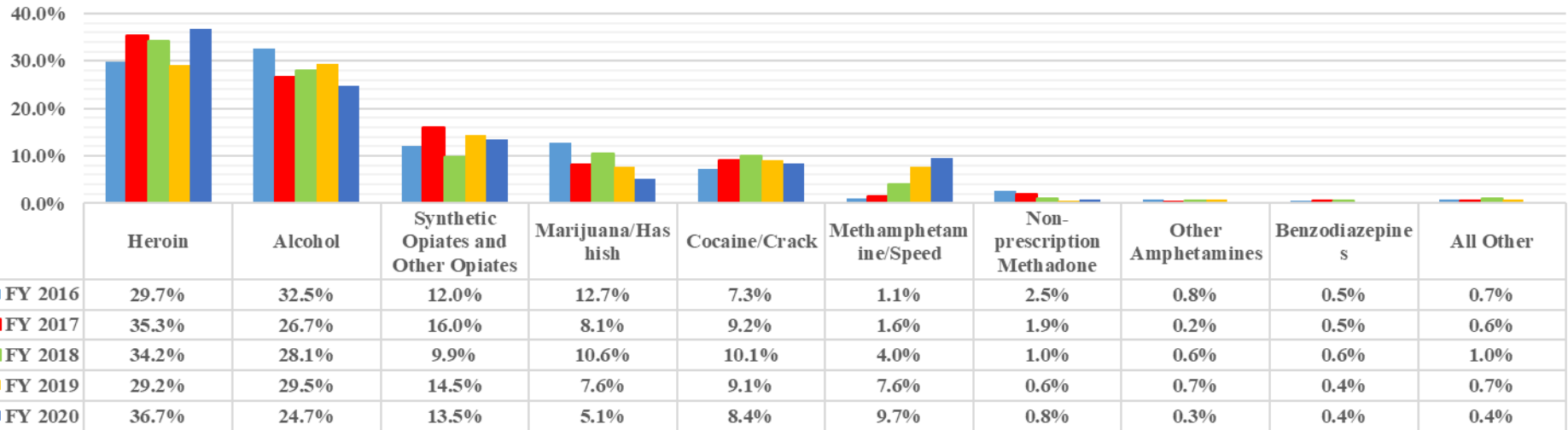
## LRE - Primary Drug by Fiscal Year



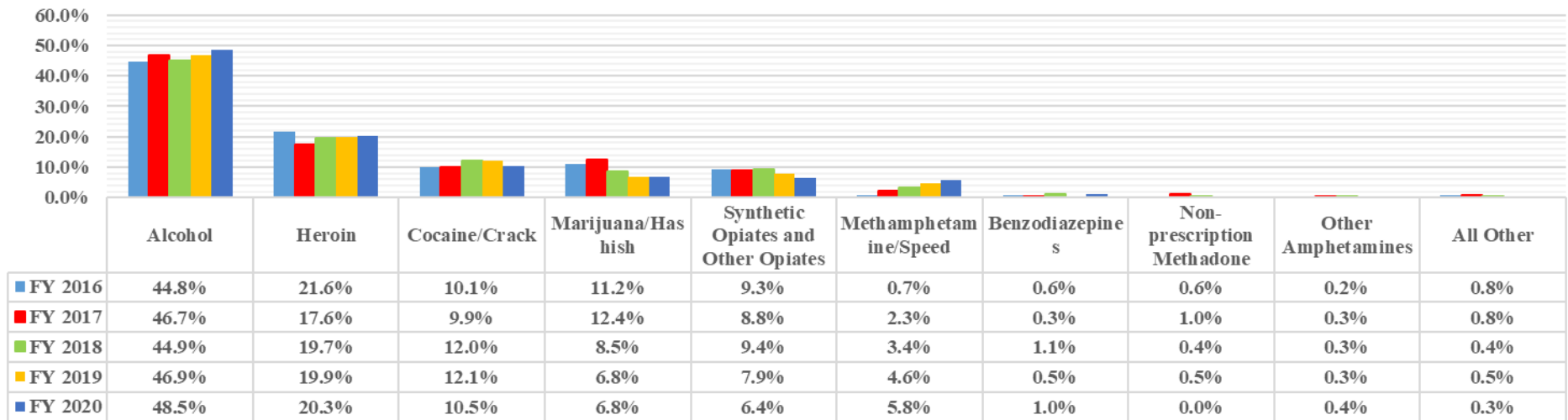
## Allegan - Primary Drug by Fiscal Year



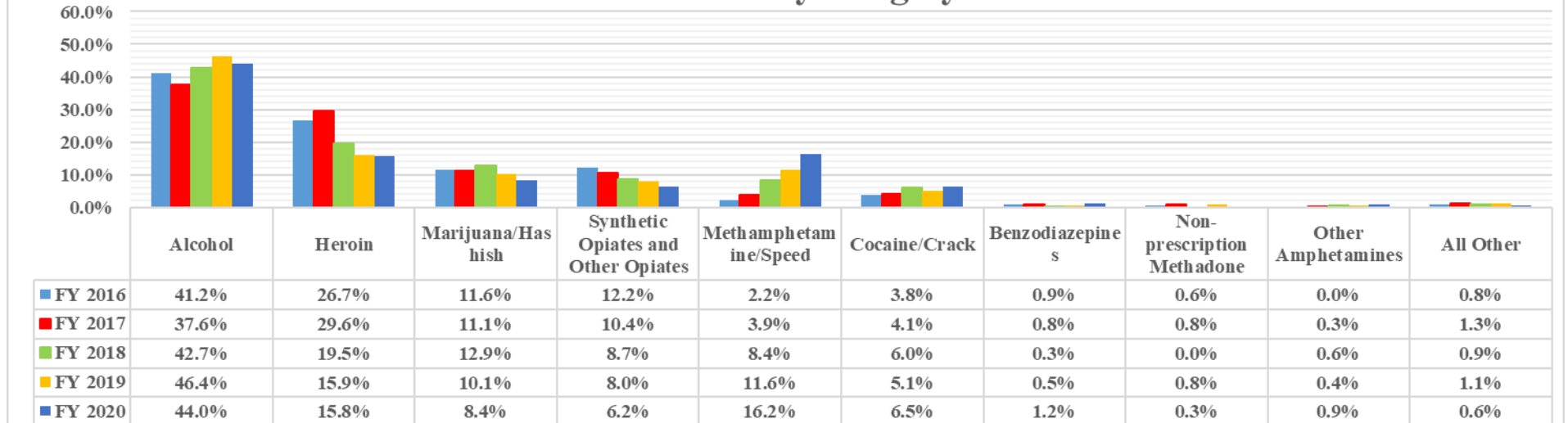
## HealthWest - Primary Drug by Fiscal Year



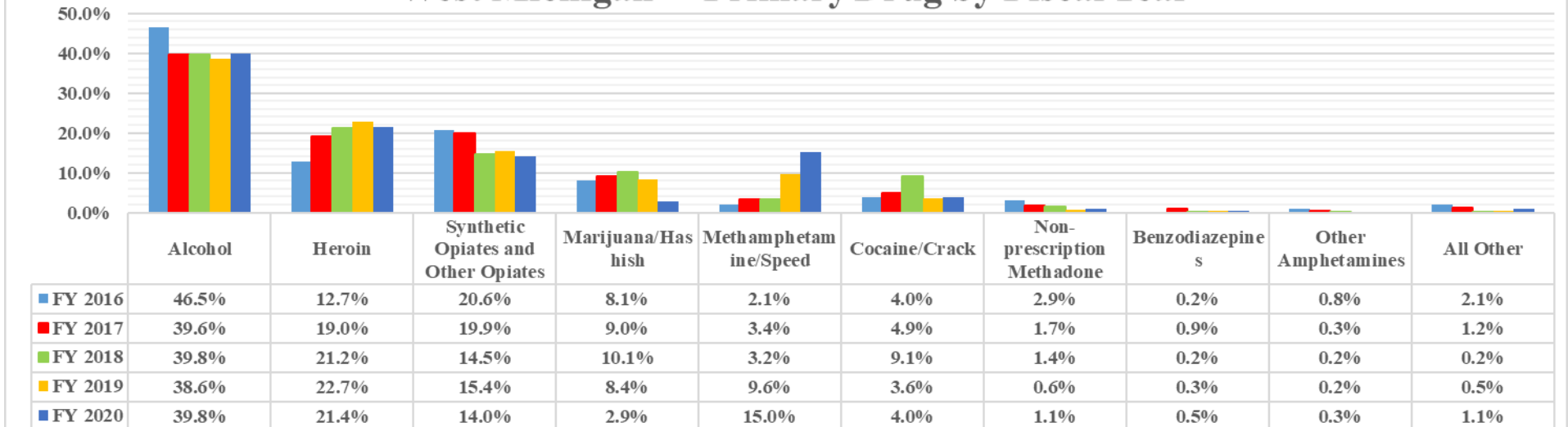
## Network 180 - Primary Drug by Fiscal Year



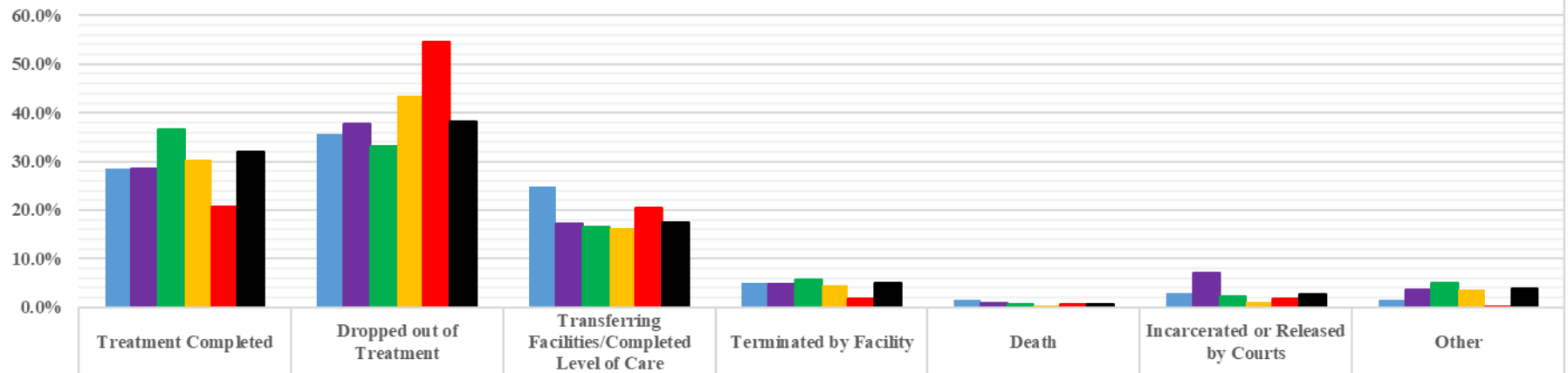
## Ottawa - Primary Drug by Fiscal Year



## West Michigan - Primary Drug by Fiscal Year

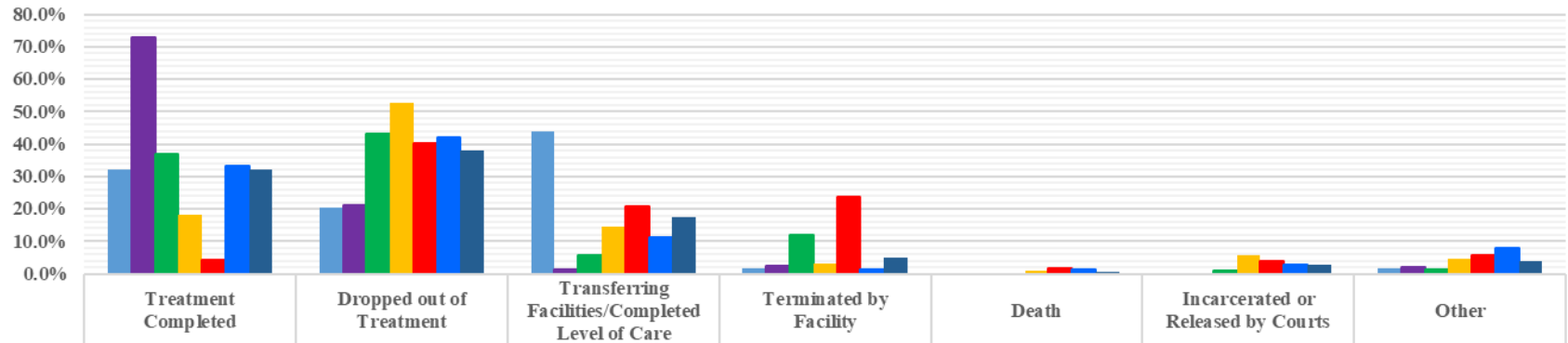


Discharge Reasons by CMHSP - FY 2020



	Treatment Completed	Dropped out of Treatment	Transferring Facilities/Completed Level of Care	Terminated by Facility	Death	Incarcerated or Released by Courts	Other
Allegan	28.5%	35.8%	24.8%	5.1%	1.5%	2.9%	1.5%
HealthWest	28.5%	37.7%	17.2%	4.9%	0.9%	7.1%	3.8%
Network 180	36.5%	33.1%	16.6%	5.8%	0.7%	2.2%	5.0%
Ottawa	30.3%	43.6%	16.4%	4.5%	0.4%	1.1%	3.6%
West Michigan	20.7%	54.5%	20.4%	1.7%	0.6%	1.7%	0.3%
LRE	32.0%	38.1%	17.5%	4.9%	0.7%	2.8%	3.9%

Discharge Reasons by Level of Care - FY 2020



	Treatment Completed	Dropped out of Treatment	Transferring Facilities/Completed Level of Care	Terminated by Facility	Death	Incarcerated or Released by Courts	Other
Detox	32.2%	20.3%	44.1%	1.6%	0.0%	0.0%	1.8%
Short Term Residential	72.7%	21.3%	1.4%	2.5%	0.0%	0.0%	2.0%
Long Term Residential	36.8%	43.2%	5.9%	11.8%	0.0%	0.9%	1.4%
Outpatient	18.2%	52.8%	14.6%	3.0%	1.1%	5.7%	4.6%
Methadone	4.3%	40.1%	20.6%	23.7%	1.6%	3.9%	5.8%
Intensive Outpatient	33.1%	42.2%	11.1%	1.2%	1.5%	2.9%	7.9%
LRE	32.0%	38.1%	17.5%	4.9%	0.7%	2.8%	3.9%

## LRE Funded SUD Prevention Numbers Served FY20 (October 1, 2019-August 24, 2020)

Provider	Total Attendees	Estimated Reached
Allegan Community Mental Health	9,215	718,874
Arbor Circle (Kent County)	889	1,070
Arbor Circle (Muskegon and Ottawa Counties)	10,248	525,809
Cherry Health (*no longer providing services as of 4.1.20-moved all programming to the Kent County H.D.)	6,257*	20*
District Health Department #10	6,878	25,666
Family Outreach Center	910	2
Kent County Health Department	17,847	0
Mercy Health	1,680	47,800
Network180	183,954	700
Ottawa County Department of Public Health	1,285	0
Ottawa County Community Mental Health	778	3
Public Health Muskegon County	5,518	17,534
Wedgwood	10,958	200
<b>Total YTD for the Region</b>	<b>256,367</b>	<b>1,337,678</b>

By County		
Allegan	9,215	718,874
Kent	220,815	1,992
Lake, Mason, Oceana	6,878	25,666
Muskegon	7,148	65,334
Ottawa	12,311	525,812
<b>Total</b>	<b>256,367</b>	<b>1,337,678</b>

\*Cherry Health moved all programming to the Kent County Health Department effective 4.1.20, so note all data on here is from 10.1.19-3.31.20.